

Tax-Exempt Entity Declaration and Signature for E-file

OMB No. 1545-0047

2025

Department of the Treasury
Internal Revenue Service

For calendar year 2025, or tax year beginning 01/01/2025 and ending 12/31/2025

For use with Forms 990, 990-EZ, 990-PF, 990-T, 1120-POL, 4720, 8868, 5227, 5330, and 8038-CP.
Go to www.irs.gov/Form8453TE for the latest information.

Name of filer

EIN or SSN

THE CUMMINS FOUNDATION INC.

35-6042373

Part I Type of Return and Return Information

Check the box for the type of return being filed with Form 8453-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line of the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). If you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a Form 990 check here	☐	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b
2a Form 990-EZ check here	☐	b Total revenue, if any (Form 990-EZ, line 9)	2b
3a Form 1120-POL check here	☐	b Total tax (Form 1120-POL, line 22)	3b
4a Form 990-PF check here	☒	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b 37,209.
5a Form 8868 check here	☐	b Balance due (Form 8868, line 3c)	5b
6a Form 990-T check here	☐	b Total tax (Form 990-T, Part III, line 4)	6b
7a Form 4720 check here	☐	b Total tax (Form 4720, Part III, line 1)	7b
8a Form 5227 check here	☐	b FMV of assets at end of tax year (Form 5227, item D)	8b
9a Form 5330 check here	☐	b Tax due (Form 5330, Part II, line 19)	9b
10a Form 8038-CP check here	☐	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b

Part II Declaration of Officer or Person Subject to Tax

- 11a ☐ I authorize the U.S. Treasury and its designated Financial Agent to initiate an Automated Clearing House (ACH) electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.
- b ☐ If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/990-PF (as specifically identified in Part I above) to the selected state agency(ies).

Under penalties of perjury, I declare that ☐ I am an officer of the above named entity or ☐ I am the person subject to tax with respect to (name of entity) _____, (EIN) _____.

and that I have examined a copy of the 2025 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund.

Sign
Here

Signature of officer or person subject to tax

Date

5/12/26
TREASURER
Title, if applicable

Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions)

I declare that I have reviewed the above return and that the entries on Form 8453-TE are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The entity officer or person subject to tax will have signed this form before I submit the return. I will give a copy of all forms and information to be filed with the IRS to the officer or person subject to tax, and have followed all other requirements in Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the paid preparer, under penalties of perjury I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. This paid preparer declaration is based on all information of which I have any knowledge.

ERO's Use Only	ERO's signature	Date	Check if also paid preparer	Check if self-employed	ERO's SSN or PTIN
	Firm's name (or yours if self-employed), address, and ZIP code	5/12/2026	☒	☐	P00747706
	111 MONUMENT CIRCLE, SUITE 1500 INDIANAPOLIS IN 46204				EIN 13-5565207 Phone no. 317-636-5592

Under penalties of perjury, I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all information of which the preparer has any knowledge.

Paid
Preparer
Use Only

Preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
Firm's name			☐	
Firm's address				Firm's EIN Phone no.

For calendar year 2025 or tax year beginning and ending

Name of foundation THE CUMMINS FOUNDATION INC.				A Employer identification number 35-6042373	
Number and street (or P.O. box number if mail is not delivered to street address) BOX 3005 M/C 60113			Room/suite	B Telephone number (see instructions) (812) 327-9117	
City or town COLUMBUS	State or province IN	Country	ZIP or foreign postal code 47202-3005		
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change				☐ Initial return of a former public charity ☐ Amended return ☐ Name change	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation				C If exemption application is pending, check here. ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 47,831,093.				D 1. Foreign organizations, check here. ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d), must be on cash basis.)				E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (See instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	32,456,000.			
	2 Check ☐ if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,800,815.	2,800,815.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	344,542.			
	b Gross sales price for all assets on line 6a 47,788,635.				
	7 Capital gain net income (from Part IV, line 2)		NONE		
	8 Net short-term capital gain.				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	26,234.	NONE		STMT 1
	12 Total. Add lines 1 through 11	35,627,591.	2,800,815.		
	13 Compensation of officers, directors, trustees, etc.	NONE			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 2	18,100.	4,525.	NONE	NONE
	c Other professional fees (attach schedule)	1,839,990.	65,250.	NONE	NONE
	17 Interest				
	18 Taxes (attach schedule) (see instructions).	39,000.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 5	161,217.	54,103.		
	24 Total operating and administrative expenses. Add lines 13 through 23.	2,058,307.	123,878.	NONE	NONE
	25 Contributions, gifts, grants paid	42,942,247.			43,614,169.
	26 Total expenses and disbursements. Add lines 24 and 25	45,000,554.	123,878.	NONE	43,614,169.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-9,372,963.			
	b Net investment income (if negative, enter -0-)		2,676,937.		
	c Adjusted net income (if negative, enter -0-)			-0-	

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	3,966,020.	1,924,701.	1,924,701.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges STMT. 6 . .	92,043.	10,000.	10,000.
	10a Investments - U.S. and state government obligations (attach schedule) . .			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule) . STMT. 7 . .	53,675,599.	45,700,947.	45,700,947.
Liabilities	11 Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe STMT. 8)	126,883.	195,445.	195,445.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	57,860,545.	47,831,093.	47,831,093.
	17 Accounts payable and accrued expenses			
	18 Grants payable	5,040,498.	4,286,531.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons . .			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	5,040,498.	4,286,531.	
	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30 ☒ X			
	24 Net assets without donor restrictions	52,820,047.	43,544,562.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30 ☐			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds . .			
	29 Total net assets or fund balances (see instructions)	52,820,047.	43,544,562.	
	30 Total liabilities and net assets/fund balances (see instructions)	57,860,545.	47,831,093.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, line 29, column (a) (must agree with end-of-year figure reported on prior year's return)	1	52,820,045.
2 Enter amount from Part I, line 27a	2	-9,372,963.
3 Other increases not included in line 2 (itemize) <u>SEE STATEMENT 9</u>	3	97,480.
4 Add lines 1, 2, and 3	4	43,544,562.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, line 29, column (b)	6	43,544,562.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7.
If (loss), enter -0- in Part I, line 7. } **2**

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- on
Part I, line 8 } **3**

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	37,209.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	
3 Add lines 1 and 2		3	37,209.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	37,209.
6 Credits/Payments:			
a 2025 estimated tax payments and 2024 overpayment credited to 2025	6a	39,922.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	39,922.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	2,713.
11 Enter the amount of line 10 to be: Credited to 2026 estimated tax 2,713. Refunded		11	
For Refunded amount, also complete and attach Form 8050. See instructions.			

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. IN,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2025 or the tax year beginning in 2025? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.CUMMINS.COM</u>	X	
14 The books are in care of <u>LYNDSEY TEETERS</u> Telephone no. <u>812-327-9117</u> Located at <u>500 JACKSON STREET COLUMBUS, IN</u> ZIP+4 <u>47201</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16 At any time during calendar year 2025, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Form **990-PF** (2025)

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here. ☐		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2025?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2025, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2025? If "Yes," list the years	2a	X
_____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2025 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2025.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2025?	4b	X

Form **990-PF** (2025)

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
c Organizations relying on a current notice regarding disaster assistance, check here ☐		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).		X
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		NONE	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000	NONE
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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	55,258,282.
b	Average of monthly cash balances	1b	5,193,882.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, 1b, and 1c)	1d	60,452,164.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	60,452,164.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	906,782.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	59,545,382.
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	2,977,269.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	2,977,269.
2a	Tax on investment income for 2025 from Part V, line 5.	2a	37,209.
b	Income tax for 2025. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b.	2c	37,209.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,940,060.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,940,060.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	2,940,060.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, line 26, column (d)	1a	43,614,169.
b	Program-related investments - total from Part VIII-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	43,614,169.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2024	(c) 2024	(d) 2025
1 Distributable amount for 2025 from Part X, line 7				2,940,060.
2 Undistributed income, if any, as of the end of 2025:				
a Enter amount for 2024 only.			NONE	
b Total for prior years: 20 23 , 20 22 , 20 21		NONE		
3 Excess distributions carryover, if any, to 2025:				
a From 2020	15,101,939.			
b From 2021	17,321,298.			
c From 2022	20,577,988.			
d From 2023	22,917,307.			
e From 2024	40,004,446.			
f Total of lines 3a through 3e	115,922,978.			
4 Qualifying distributions for 2025 from Part XI, line 4: \$ 43,614,169.				
a Applied to 2024, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2025 distributable amount.				2,940,060.
e Remaining amount distributed out of corpus.	40,674,109.			
5 Excess distributions carryover applied to 2025 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	156,597,087.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2024. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2025. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2026.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2020 not applied on line 5 or line 7 (see instructions)	15,101,939.			
9 Excess distributions carryover to 2026. Subtract lines 7 and 8 from line 6a	141,495,148.			
10 Analysis of line 9:				
a Excess from 2021	17,321,298.			
b Excess from 2022	20,577,988.			
c Excess from 2023	22,917,307.			
d Excess from 2024	40,004,446.			
e Excess from 2025	40,674,109.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2025, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2025	(b) 2024	(c) 2023	(d) 2022	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a . . .					
c Qualifying distributions from Part XI, line 4, for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, 3b, or 3c for the alternative test relied upon: . .					
a "Assets" alternative test - enter:					
(1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown on Part IX, line 6, for each year listed . .					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, 2b, 2c, and 2d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 16				43,614,169.
Total			3a	43,614,169.
b Approved for future payment SEE STATEMENT 17				4,286,531.
Total			3b	4,286,531.

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

TREASURER
Title

May the IRS discuss this return with the preparer shown below?

See instructions ☒ Yes ☐ No

P00747706

Phone no. 317-636-5592

46204

Form 990-PF (2025)

**Schedule B
(Form 990)**

(Rev. December 2024)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization

Employer identification number

THE CUMMINS FOUNDATION INC.

35-6042373

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization	Employer identification number
THE CUMMINS FOUNDATION INC.	35-6042373

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CUMMINS INC BOX 3005, M/C 60113 COLUMBUS, IN 47202-3005	\$ 32,456,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Employer identification number

35-6042373

Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization

THE CUMMINS FOUNDATION INC.

Employer identification number

35-6042373

Part III **Exclusively** religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990PF, PART I - OTHER INCOME

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
CALL ON BOND INVESTMENTS	26,234.	NONE
	-----	-----
TOTALS	26,234.	NONE
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
ACCOUNTING FEES	18,100.	4,525.	NONE	NONE
TOTALS	18,100.	4,525.	NONE	NONE

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
ADMINISTRATIVE FEES	1,305,000.	65,250.	NONE	NONE
CONSULTANT FEES	534,990.	NONE	NONE	NONE
	-----	-----	-----	-----
TOTALS	1,839,990.	65,250.	NONE	NONE
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
OTHER TAX EXPENSES	39,000.

TOTALS	39,000.
	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT MANAGEMENT FEES	54,103.	54,103.
MISCELLANEOUS EXPENSES	107,114.	NONE
	-----	-----
TOTALS	161,217.	54,103.
	=====	=====

FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
OTHER INVESTMENTS	92,043.	10,000.	10,000.
	-----	-----	-----
TOTALS	92,043.	10,000.	10,000.
	=====	=====	=====

THE CUMMINS FOUNDATION INC.

35-6042373

FORM 990PF, PART II - CORPORATE BONDS

=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
MUTUAL FUNDS	53,675,599.	45,700,947.	45,700,947.
	-----	-----	-----
TOTALS	53,675,599.	45,700,947.	45,700,947.
	=====	=====	=====

THE CUMMINS FOUNDATION INC.

35-6042373

FORM 990PF, PART II - OTHER ASSETS

=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
INTEREST RECEIVABLE	126,883.	195,445.	195,445.
	-----	-----	-----
TOTALS	126,883.	195,445.	195,445.
	=====	=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
UNREALIZED GAIN ON INVESTMENT	97,480.

TOTAL	97,480.
	=====

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:
TONYA SISCO

ADDRESS:
BOX 3005 M/C 60113

COLUMBUS, IN 47202-3005

TITLE:
SECRETARY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

OFFICER NAME:
WILL MILLER

ADDRESS:
5 PENN PLAZA

NEW YORK, NY 10001

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:
SRIKANTH PADMANABHAN

ADDRESS:
BOX 3005 - M/C 60911

COLUMBUS, IN 47202-3005

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

OFFICER NAME:
MARK SMITH

ADDRESS:
BOX 3005 - M/C 60911

COLUMBUS, IN 47202-3005

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:
JENNIFER RUMSEY

ADDRESS:
BOX 3005 - M/C 60913

COLUMBUS, IN 47202-3005

TITLE:
CHAIRMAN

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

OFFICER NAME:
NICOLE LAMB-HALE

ADDRESS:
BOX 3005 - M/C 60911

COLUMBUS, IN 47202-3005

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:
LYNDSEY TEETERS

ADDRESS:
BOX 3005 - M/C 91671

COLUMBUS, IN 47202-3005

TITLE:
TREASURER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

OFFICER NAME:
SHARON BARNER

ADDRESS:
BOX 3005 M/C 60113
COLUMBUS, IN 47202-3005

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:
JIM SCHACHT

ADDRESS:
BOX 3005 M/C 60113
COLUMBUS, IN 47202-3005

TITLE:
CHIEF EXECUTIVE OFFICER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

OFFICER NAME:
BONNIE FETCH

ADDRESS:
BOX 3005 M/C 60113
COLUMBUS, IN 47202-3005

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

FORM 990PF, PART VII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:
JEFF WILTROUT

ADDRESS:
3850 VICTORIA STREET, NORTH
M/C - 0C300
SHOREVIEW, MN 55126

TITLE:
DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1.00

TOTAL COMPENSATION: NONE
=====

TOTAL CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS: NONE
=====

EXPENSE ACCOUNT AND OTHER ALLOWANCES: NONE
=====

FORM 990PF, PART XIV, LINE 3A - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

SEE ATTACHMENT 1

ADDRESS:

500 JACKSON STREET

COLUMBUS, IN 47201

RELATIONSHIP:

VARIOUS SEE ATTACHMENT 1

PURPOSE OF GRANT:

VARIOUS SEE ATTACHMENT 1

FOUNDATION STATUS OF RECIPIENT:

NC

AMOUNT OF GRANT PAID.....	43,614,169.
---------------------------	-------------

TOTAL GRANTS PAID:	43,614,169.
	=====

FORM 990PF, PART XIV, LINE 3B - CONTRIBUTIONS, GIFTS, GRANTS APPROVED
=====

RECIPIENT NAME:

SEE ATTACHMENT 2-3

ADDRESS:

500 JACKSON STREET

COLUMBUS, IN 47201

RELATIONSHIP:

VARIOUS. SEE ATTACHMENT 2-3

PURPOSE OF GRANT:

VARIOUS. SEE ATTACHMENT 2-3

FOUNDATION STATUS OF RECIPIENT:

NC

AMOUNT APPROVED FOR FUTURE PAYMENT 4,286,531.

AMOUNT OF ACCRUED GRANT NONE

TOTAL GRANTS APPROVED: 4,286,531.
=====

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

Attach to Form 1041, Form 5227, or Form 990-T.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.
Go to www.irs.gov/Form1041 for instructions and the latest information.

OMB No. 1545-0092

2025

Name of estate or trust

THE CUMMINS FOUNDATION INC.

Employer identification number

35-6042373

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? ☐ Yes ☒ No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Note: Form 5227 filers need to complete **only** Parts I and II.

Part I Short-Term Capital Gains and Losses - Generally Assets Held 1 Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B or Form 1099-DA for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A or Box G checked.	26,024,241.	25,922,678.		101,563.
2 Totals for all transactions reported on Form(s) 8949 with Box B or Box H checked.				
3 Totals for all transactions reported on Form(s) 8949 with Box C or Box I checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2024 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on Part III, line 17, column (3).				7 101,563.

Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than 1 Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B or Form 1099-DA for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D or Box J checked.	21,764,394.	21,521,415.		242,979.
9 Totals for all transactions reported on Form(s) 8949 with Box E or Box K checked.				
10 Totals for all transactions reported on Form(s) 8949 with Box F or Box L checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.				12
13 Capital gain distributions.				13
14 Gain from Form 4797, Part I.				14
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2024 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on Part III, line 18a, column (3).				16 242,979.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2025 Created 1/28/25

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
17	Net short-term gain or (loss)	17		101,563.
18	Net long-term gain or (loss):			
a	Total for year	18a		242,979.
b	Unrecaptured section 1250 gain (see line 18 of the worksheet)	18b		
c	28% rate gain	18c		
19	Total net gain or (loss). Combine lines 17 and 18a.	19		344,542.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Schedule A (Form 990-T), Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **don't** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
20	Enter here and enter as a (loss) on Form 1041, line 4 (or Schedule A (Form 990-T), Part I, line 4c, if a trust), the smaller of: a The loss on line 19, column (3); or b \$3,000	20	(	NONE)

Note: If the loss on line 19, column (3), is more than \$3,000, **or** if Form 1041, page 1, line 23 (or Form 990-T, Part I, line 11), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates	
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Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 23, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, column (2), or line 18c, column (2), is more than zero;
- Both Form 1041, line 2b(1), and Form 4952, line 4g, are more than zero; or
- There are amounts on lines 4e and 4g of Form 4952.

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, Part I, line 11, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, column (2), or line 18c, column (2), is more than zero.

21	Enter taxable income from Form 1041, line 23 (or Form 990-T, Part I, line 11)	21		
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23		
24	Add lines 22 and 23	24		
25	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	25		
26	Subtract line 25 from line 24. If zero or less, enter -0-	26		
27	Subtract line 26 from line 21. If zero or less, enter -0-	27		
28	Enter the smaller of the amount on line 21 or \$3,250	28		
29	Enter the smaller of the amount on line 27 or line 28	29		
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0%	30		
31	Enter the smaller of line 21 or line 26	31		
32	Subtract line 30 from line 26	32		
33	Enter the smaller of line 21 or \$15,900	33		
34	Add lines 27 and 30	34		
35	Subtract line 34 from line 33. If zero or less, enter -0-	35		
36	Enter the smaller of line 32 or line 35	36		
37	Multiply line 36 by 15% (0.15)	37		
38	Enter the amount from line 31	38		
39	Add lines 30 and 36	39		
40	Subtract line 39 from line 38. If zero or less, enter -0-	40		
41	Multiply line 40 by 20% (0.20)	41		
42	Figure the tax on the amount on line 27. Use the 2025 Tax Rate Schedule for Estates and Trusts. See the Schedule G instructions in the Instructions for Form 1041	42		
43	Add lines 37, 41, and 42	43		
44	Figure the tax on the amount on line 21. Use the 2025 Tax Rate Schedule for Estates and Trusts. See the Schedule G instructions in the Instructions for Form 1041	44		
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, Part I, line 1a (or Form 990-T, Part II, line 2)	45		

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

THE CUMMINS FOUNDATION INC.

35-6042373

Before you check Box D, E, F, J, K, or L below, see whether you received any Form(s) 1099-B, Form(s) 1099-DA, or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B or Form 1099-DA. They will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B and Form(s) 1099-DA showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, F, J, K, or L below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(D)** Long-term transactions reported on **Form(s) 1099-B** showing basis **was** reported to the IRS (see **Note** above)
- ☐ **(E)** Long-term transactions reported on **Form(s) 1099-B** showing basis **was not** reported to the IRS
- ☐ **(F)** Long-term transactions, other than digital asset transactions, not reported to you on **Form 1099-B** or **Form 1099-DA**
- ☐ **(J)** Long-term transactions reported on **Form(s) 1099-DA** showing basis **was** reported to the IRS (see **Note** above)
- ☐ **(K)** Long-term transactions reported on **Form(s) 1099-DA** showing basis **was not** reported to the IRS
- ☐ **(L)** Long-term digital asset transactions not reported to you on **Form 1099-DA** or **Form 1099-B**

1

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column (e)</i> in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
					(f) Code(s) from instructions	(g) Amount of adjustment	
NORTHERN TRUST LTCL	VARIOUS	VARIOUS	3,264,394.00	3,241,601.00			22,793.00
NORTHERN TRUST LTCL	VARIOUS	VARIOUS	18,500,000.00	18,279,814.00			220,186.00

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** or **Box J** above is checked), **line 9** (if **Box E** or **Box K** above is checked), or **line 10** (if **Box F** or **Box L** above is checked)

Note: If you checked Box D or Box J above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Electronic Filing Information: PDF attachments Included in this Return

Tax Year: 2025
Name: The Cummins Foundatio
Return No: E6652VR5

Jurisdiction: Federal
No of Attachments: 4

PDF Attachment Description	PDF File Name	File Size
Attachment 1 - Grant Detail	E6652VR5_FE_Attachment 1 - Grant Detail .pdf	342,838
Attachment 2 - Grant Summary	E6652VR5_FE_Attachment 2 - Grant Summary.pdf	134,573
Attachment 3 - Unpaid Committments	E6652VR5_FE_Attachment 3 - Unpaid Committments.pdf	123,484
8453 Signature Document	E6652VR5_FE_Signed Form 8453-TE.pdf	2,038,076

Attachment 1 Grant Detail

Year	Month	Prior Period Commitment Payment	Payee	NGO Recipient	Current Year Payment	Current Year Expense	Budget Category
2025	1	22,180.00	Young Men's Christian Association of America	YMCA of the Greater Twin Cities	-	-	Community Engagement
2025	1	-	GlobalGiving	Kayuga Rural Fire Brigade	-	5,000.00	Community Engagement
2025	1	-	GlobalGiving	Urban Native Youth Association	-	5,000.00	Community Engagement
2025	1	-	GlobalGiving	Little things for tiny tots	-	5,000.00	Community Engagement
2025	1	-	GlobalGiving	Escola Estadual Sebastião Walter Fusco	-	5,000.00	Community Engagement
2025	1	-	GlobalGiving	Mamas for Mamas	-	5,000.00	Community Engagement
2025	1	-	GlobalGiving	Nuestros Niños de San Luis, A.C.	-	5,000.00	Community Engagement
2025	1	-	GlobalGiving	Fondo Unido Chihuahua AC	-	5,000.00	Community Engagement
2025	1	-	GlobalGiving	Instituto de Hidroponia y Agricultura Urbana AC	-	5,000.00	Community Engagement
2025	1	-	GlobalGiving	Newmont Ahafo Development Foundation	-	5,000.00	Community Engagement
2025	2	-	NATIONAL SOCIETY OF BLACK ENGINEERS	NATIONAL SOCIETY OF BLACK ENGINEERS	10,000.00	10,000.00	Community Engagement
2025	2	-	FOUNDATION FOR YOUTH OF BARTHOLOMEW COUNTY INC	FOUNDATION FOR YOUTH OF BARTHOLOMEW COUNTY INC	39,750.00	39,750.00	Community Engagement
2025	2	-	GlobalGiving	Domov Sue Ryder, z. u. / SUE RYDER	24,771.00	24,771.00	Community Engagement
2025	2	-	GlobalGiving	GROUNDWORK NORTH EAST	46,260.00	46,260.00	Community Engagement
2025	2	-	GlobalGiving	Asociacion Nacional Micorriza	20,550.00	20,550.00	Community Engagement
2025	2	-	GlobalGiving	Second Harvest Canada Deuxième Récolte Canada	12,000.00	12,000.00	Community Engagement
2025	2	-	Indiana University Foundation	Indiana University-Purdue University Columbus (IUPUC)	12,622.04	12,622.04	Community Engagement
2025	2	-	GIRLS INCORPORATED OF GREATER INDIANAPOLIS	GIRLS INCORPORATED OF GREATER INDIANAPOLIS	8,305.00	8,305.00	Community Engagement
2025	2	-	UNITED WAY OF JOHNSON COUNTY INC	UNITED WAY OF JOHNSON COUNTY INC	5,000.00	5,000.00	Community Engagement
2025	2	-	Various United Ways	Various United Ways	(10,343.28)	(10,343.28)	Community Engagement
2025	2	-	Various United Ways	Various United Ways	10,343.28	10,343.28	Community Engagement
2025	2	-	PACK AWAY HUNGER INC	PACK AWAY HUNGER INC	203,520.00	203,520.00	Community Engagement
2025	2	-	OPERATION GRATITUDE INC	OPERATION GRATITUDE INC	300,000.00	300,000.00	Community Engagement
2025	2	-	UNITED WAY OF BARTHOLOMEW COUNTY INC	UNITED WAY OF BARTHOLOMEW COUNTY INC	6,625.00	6,625.00	Community Engagement
2025	2	-	MADISON AREA FOOD PANTRY GARDENS	MADISON AREA FOOD PANTRY GARDENS	37,000.00	37,000.00	Community Engagement
2025	2	-	Jamestown City School District	SAMUEL G LOVE ELEMENTARY SCHOOL	5,500.00	5,500.00	Community Engagement
2025	2	-	OASIS CENTER INC	OASIS CENTER INC	64,720.00	64,720.00	Community Engagement
2025	2	-	IMAGINATION LIBRARY OF BARTHOLOMEW COUNTY INC	IMAGINATION LIBRARY OF BARTHOLOMEW COUNTY INC	15,000.00	15,000.00	Community Engagement
2025	2	-	Franklin County Emergency Food Pantry	EMERGENCY COMMUNITY FOOD PANTRY OF FRANKLIN COUNTY INC	5,000.00	5,000.00	Community Engagement
2025	2	-	BLESSINGS IN A BACKPACK INC	BLESSINGS IN A BACKPACK INC	150,000.00	150,000.00	Community Engagement
2025	2	-	PROJECT 150	PROJECT 150	20,000.00	20,000.00	Community Engagement
2025	2	-	UNITED WAY OF SOUTHERN NEVADA INC	UNITED WAY OF SOUTHERN NEVADA INC	20,000.00	20,000.00	Community Engagement
2025	2	-	LEMONTREE FOODS INC	LEMONTREE FOODS INC	65,000.00	65,000.00	Community Engagement
2025	2	-	Volunteers of America Michigan	Volunteers of America Inc	15,000.00	15,000.00	Community Engagement
2025	2	-	Foster Love	TOGETHER WE RISE CORPORATION	100,000.00	100,000.00	Community Engagement
2025	2	-	COLUMBUS LEARNING CENTER MATTHEW INC	Community Education Coalition	250,000.00	250,000.00	Corporate Expectations
2025	2	-	GlobalGiving	Teplo foundation	-	5,000.00	Community Engagement
2025	2	-	Forrest W. Hunt Elementary PTO	Forrest W. Hunt Elementary School	18,000.00	18,000.00	Community Engagement
2025	2	-	ISAIAH 117 HOUSE	ISAIAH 117 HOUSE	18,000.00	18,000.00	Community Engagement
2025	2	-	UNITED WAY OF CENTRAL EASTERN CALIFORNIA INC	UNITED WAY OF CENTRAL EASTERN CALIFORNIA INC	10,000.00	10,000.00	Community Engagement
2025	2	-	GlobalGiving	GlobalGiving	100,000.00	-	Community Engagement
2025	2	-	GlobalGiving	Azraq	-	2,000.00	Strategic Investments
2025	2	-	GlobalGiving	Asilo São Vicente de Paulo	-	551.83	Community Engagement
2025	3	-	Chautauqua Lake Central School	CHAUTAUQUA LAKE CENTRAL SCHOOL DISTRICT	8,100.00	8,100.00	Community Engagement
2025	3	-	Girls Inc.	Girls Inc.	351,749.00	351,749.00	Strategic Investments
2025	3	-	GlobalGiving	RTC NORTH LIMITED	98,020.00	98,020.00	Community Engagement
2025	3	-	GlobalGiving	Cabral Obregon, A. C.	35,412.00	35,412.00	Community Engagement
2025	3	-	GlobalGiving	Queensland Manufacturing Institute Ltd	21,469.83	21,469.83	Community Engagement
2025	3	-	GlobalGiving	JUNTOS UNA EXPERIENCIA COMPARTIDA A.C.	31,790.00	31,790.00	Community Engagement
2025	3	-	GlobalGiving	Fundacion Maria Elena Restrepo FUNDAVE	33,854.00	33,854.00	Community Engagement
2025	3	-	GlobalGiving	Chosen Children Village Foundation Inc	7,536.29	7,536.29	Community Engagement
2025	3	-	GlobalGiving	Fundación Santo Domingo	26,131.00	26,131.00	Community Engagement
2025	3	-	GlobalGiving	Fundacion Fondo Unido Honduras	2,728.17	2,728.17	Community Engagement
2025	3	-	GlobalGiving	Kartepe Technical Education High School	-	158.00	Community Engagement
2025	3	-	GlobalGiving	Kartepe Technical Education High School	1,321.00	1,321.00	Community Engagement
2025	3	-	GlobalGiving	Camfed: Zambia	125,000.00	125,000.00	Strategic Investments
2025	3	1,661,061.76	United Way Match	Various	-	-	Community Engagement
2025	3	187,737.93	United Way Match	Various	-	-	Community Engagement
2025	3	-	GlobalGiving	Monkton Church of England Primary School	-	5,000.00	Community Engagement
2025	3	108,789.07	City of Columbus	Columbus Board of Aviation Commissioners	-	-	Corporate Expectations
2025	3	-	Heritage Fund of Bartholomew County	African American Foundation of Bartholomew County (AAFBC)	75,000.00	150,000.00	Corporate Expectations
2025	3	500,000.00	The Nature Conservancy	The Nature Conservancy	-	-	Strategic Investments
2025	3	-	Beloved Collective Inc	Beloved Collective Inc	93,400.00	93,400.00	Community Engagement
2025	3	-	STARBASE MINNESOTA INC	STARBASE MINNESOTA INC	20,000.00	20,000.00	Community Engagement
2025	3	-	COMMUNITY FOUNDATION OF JACKSON COUNTY INC	COMMUNITY FOUNDATION OF JACKSON COUNTY INC	5,000.00	5,000.00	Community Engagement
2025	3	-	BIG BROTHERS-BIG SISTERS OF THE CAPITAL REGION INC	BIG BROTHERS-BIG SISTERS OF THE CAPITAL REGION INC	25,000.00	25,000.00	Community Engagement
2025	3	-	Boys & Girls Clubs in Indiana Inc	Boys & Girls Clubs in Indiana Inc	5,000.00	5,000.00	Community Engagement
2025	3	-	ARISE CHAUTAUQUA INC	ARISE CHAUTAUQUA INC	8,700.00	8,700.00	Community Engagement
2025	3	-	LAWTON EDUCATION FOUNDATION INC	LAWTON EDUCATION FOUNDATION INC	5,000.00	5,000.00	Community Engagement
2025	3	-	KIPP Indy Legacy High	KIPP Indy Legacy High	5,000.00	5,000.00	Community Engagement
2025	3	-	Central Ohio Stand Down	Central Ohio Stand Down	10,000.00	10,000.00	Community Engagement
2025	3	-	COMMUNITIES IN SCHOOLS OF CHARLOTTE MECKLENBURG INC	COMMUNITIES IN SCHOOLS OF CHARLOTTE MECKLENBURG INC	5,000.00	5,000.00	Community Engagement
2025	3	-	GROWING PLACES INDY INC	GROWING PLACES INDY INC	25,000.00	25,000.00	Community Engagement
2025	3	-	MEALS FROM THE HEARTLAND	MEALS FROM THE HEARTLAND	6,400.00	6,400.00	Community Engagement
2025	3	-	GlobalGiving	Medu Ya Afrika Foundation	-	5,000.00	Community Engagement
2025	3	-	GlobalGiving	GO! Basisschool De Blokkendoos	-	5,000.00	Community Engagement
2025	4	-	NEO PHILANTHROPY INC	NEO PHILANTHROPY INC	212,766.00	212,766.00	Strategic Investments
2025	4	-	LINKS INC	LINKS INC	9,000.00	9,000.00	Strategic Investments
2025	4	-	GIRLS INCORPORATED OF JACKSON COUNTY INDIANA INC	GIRLS INCORPORATED OF JACKSON COUNTY INDIANA INC	10,000.00	10,000.00	Community Engagement
2025	4	-	ALBEE ARYEL FOUNDATION	ALBEE ARYEL FOUNDATION	5,000.00	5,000.00	Community Engagement
2025	4	-	FRIENDS OF THE CHAUTAUQUA COUNTY CHILD ADVOCACY PROGRAM	FRIENDS OF THE CHAUTAUQUA COUNTY CHILD ADVOCACY PROGRAM	5,000.00	5,000.00	Community Engagement
2025	4	-	GlobalGiving	SANDWICH BAY BIRD OBSERVATORY TRUST	-	5,000.00	Community Engagement
2025	4	-	GlobalGiving	United Way Ghana	1,166.38	1,166.38	Community Engagement
2025	4	-	GlobalGiving	Swim Drink Fish Canada	34,520.00	34,520.00	Strategic Investments
2025	4	-	GlobalGiving	The Tukka Project Ltd	33,700.00	33,700.00	Community Engagement
2025	4	-	GlobalGiving	Bavuke Foundation	16,671.81	16,671.81	Community Engagement
2025	4	-	GlobalGiving	Christel House South Africa	17,696.00	17,696.00	Community Engagement
2025	4	-	GlobalGiving	Dubai Center for Special Needs	20,758.34	20,758.34	Community Engagement
2025	4	-	GlobalGiving	Down Syndrome Foundation Nigeria	14,303.00	14,303.00	Community Engagement
2025	4	-	GlobalGiving	United Way South Africa	9,775.00	9,775.00	Community Engagement
2025	4	-	GlobalGiving	FOOD FOR THOUGHT DAVENTRY	6,377.80	6,377.80	Community Engagement
2025	4	-	GlobalGiving	Includem	10,324.71	10,324.71	Community Engagement
2025	4	-	GlobalGiving	TEES VALLEY WILDLIFE TRUST LTD	25,356.00	25,356.00	Community Engagement
2025	4	-	GlobalGiving	Yayasan Generasi Gemilang	14,512.00	14,512.00	Community Engagement
2025	4	-	GlobalGiving	The Board of Trustees of the Science Museum	38,111.00	38,111.00	Strategic Investments
2025	4	-	GlobalGiving	ASOCIACION DE PADRES DE FAMILIA DEL CENTRO DE REHABILITACION	14,591.20	14,591.20	Community Engagement
2025	4	-	GlobalGiving	Sentidos Artisticos, A.C.	43,000.00	43,000.00	Community Engagement
2025	4	-	GlobalGiving	AGE UK NORTH YORKSHIRE AND DARLINGTON	11,480.00	11,480.00	Community Engagement
2025	4	-	GlobalGiving	Tributary Initiative for Learning	2,287.04	2,287.04	Community Engagement
2025	4	-	GlobalGiving	Fundacion Aguas	52,422.00	52,422.00	Strategic Investments
2025	4	-	GlobalGiving	Heavy Vehicle Industry Australia HVIA	57,200.00	57,200.00	Community Engagement
2025	4	-	RICHMOND PUBLIC SCHOOLS EDUCATION FOUNDATION INC	RICHMOND PUBLIC SCHOOLS EDUCATION FOUNDATION INC	43,098.00	43,098.00	Strategic Investments
2025	4	-	DREAM IT DO IT WESTERN NEW YORK INC	DREAM IT DO IT WESTERN NEW YORK INC	16,541.00	16,541.00	Community Engagement
2025	4	-	TURN90	TURN90	175,000.00	175,000.00	Strategic Investments
2025	4	-	DETROIT AREA PRE COLLEGE ENGINEERING PROGRAM INC	DETROIT AREA PRE COLLEGE ENGINEERING PROGRAM INC	200,000.00	200,000.00	Strategic Investments

2025	4	-	ENTREPRENEURIAL VENTURES IN E	ENTREPRENEURIAL VENTURES IN EDUCATION	125,199.00	125,199.00	Strategic Investments
2025	4	-	SOUND RIVERS INC	SOUND RIVERS INC	100,000.00	100,000.00	Strategic Investments
2025	4	-	BLACKSTONE GROUP LLC	BLACKSTONE GROUP LLC	50,000.00	50,000.00	Community Engagement
2025	4	203,374.00	Dasra	Quest Alliance	-	-	Strategic Investments
2025	4	-	Dasra	Quest Alliance	-	12,003.00	Strategic Investments
2025	4	260,839.25	United Way Match	Various United Ways	-	-	Community Engagement
2025	4	-	GlobalGiving	Cre8tive Nations	115,857.00	115,857.00	Community Engagement
2025	4	15,896.03	United Way Match	United Way of Bartholomew County	-	-	Community Engagement
2025	4	-	GlobalGiving	LITTLE MIRACLES CHARITABLE INCORPORATED ORGANISATION	-	5,000.00	Community Engagement
2025	4	-	GlobalGiving	Mackay Central State School	-	5,000.00	Community Engagement
2025	4	-	FRESNO RESCUE MISSION	FRESNO RESCUE MISSION	5,000.00	5,000.00	Community Engagement
2025	4	-	BOY SCOUTS OF AMERICA (Allegher	BOY SCOUTS OF AMERICA (Allegheny Highlands Council)	8,485.00	8,485.00	Community Engagement
2025	4	-	ERIE 2-CHAUTAUQUA-CATTARAUGI	ERIE 2-CHAUTAUQUA-CATTARAUGUS BOCES	5,000.00	5,000.00	Community Engagement
2025	4	-	COOPERATIVE FOR ASSISTANCE ANI	COOPERATIVE FOR ASSISTANCE AND RELIEF EVERYWHERE INC	492,293.00	492,293.00	Strategic Investments
2025	4	-	BOYS & GIRLS CLUB OF BOONE COU	BOYS & GIRLS CLUB OF BOONE COUNTY INC	30,000.00	30,000.00	Community Engagement
2025	4	-	JACKSON COUNTY COALITION ON LI	JACKSON COUNTY COALITION ON LITERACY	11,368.53	11,368.53	Community Engagement
2025	4	-	GIVING FRIENDS	GIVING FRIENDS	25,000.00	25,000.00	Community Engagement
2025	4	-	United Way Match	Various United Ways	-	(136,492.38)	Community Engagement
2025	4	-	GlobalGiving	Cockfield Primary School	-	5,000.00	Community Engagement
2025	4	-	GlobalGiving	Fondo Unido de Panama	-	5,000.00	Community Engagement
2025	4	-	GlobalGiving	Stichting Waterscouting Roermond	-	5,000.00	Community Engagement
2025	5	-	Lets Innovate Through Education	Lets Innovate Through Education	150,000.00	150,000.00	Strategic Investments
2025	5	-	PENCIL FOUNDATION	PENCIL FOUNDATION	50,000.00	50,000.00	Strategic Investments
2025	5	-	HABITAT FOR HUMANITY INTERNA^	HABITAT FOR HUMANITY INTERNATIONAL INC	25,000.00	25,000.00	Community Engagement
2025	5	-	UNITED WAY QUAD CITIES	UNITED WAY QUAD CITIES	6,329.57	6,329.57	Community Engagement
2025	5	-	GREATER TWIN CITIES UNITED WA\	GREATER TWIN CITIES UNITED WAY	50,000.00	50,000.00	Community Engagement
2025	5	-	E3 EDUCATE-EMPOWER-ELEVATE	E3 EDUCATE-EMPOWER-ELEVATE	80,000.00	80,000.00	Strategic Investments
2025	5	-	UNITED WAY OF CASS-CLAY	UNITED WAY OF CASS-CLAY	10,000.00	10,000.00	Community Engagement
2025	5	-	YOUTH CROSSROADS INC	YOUTH CROSSROADS INC	50,000.00	50,000.00	Community Engagement
2025	5	-	GlobalGiving	Broom Cottages Primary & Nursery School	9,110.00	9,110.00	Community Engagement
2025	5	-	GlobalGiving	La Strada Società Cooperativa Sociale	10,721.40	10,721.40	Community Engagement
2025	5	-	GlobalGiving	Jenne's Friends Projects Vzw	11,949.98	11,949.98	Community Engagement
2025	5	-	GlobalGiving	Borgerstein	14,569.96	14,569.96	Community Engagement
2025	5	-	GlobalGiving	WORKTREE	14,950.00	14,950.00	Community Engagement
2025	5	-	GlobalGiving	Fundacion Mediapila	14,998.00	14,998.00	Community Engagement
2025	5	-	GlobalGiving	La Strada Società Cooperativa Sociale	16,050.00	16,050.00	Community Engagement
2025	5	-	GlobalGiving	RAPE AND SEXUAL ABUSE COUNSELLING CENTRE (DARLINGTON AND	18,468.00	18,468.00	Community Engagement
2025	5	-	GlobalGiving	Toulcuv dvur, z.s.	19,506.00	19,506.00	Community Engagement
2025	5	-	GlobalGiving	Creative Educational Center KEC	25,528.00	25,528.00	Community Engagement
2025	5	-	GlobalGiving	AzMina	25,634.31	25,634.31	Community Engagement
2025	5	-	GlobalGiving	Zespol Szkol Gminnych im. Marii Skłodowskiej-Curie w Lapczycy	25,823.00	25,823.00	Community Engagement
2025	5	-	GlobalGiving	Szkola Podstawowa im. Jozefa Nowina Konopki w Mogilanach	25,834.00	25,834.00	Community Engagement
2025	5	-	GlobalGiving	EdConnect	29,700.00	29,700.00	Community Engagement
2025	5	-	GlobalGiving	UNIFORM EXCHANGE	36,129.00	36,129.00	Community Engagement
2025	5	-	GlobalGiving	Fundacion Bepensa A. C.	38,214.00	38,214.00	Community Engagement
2025	5	-	GlobalGiving	Rugby High School	49,364.00	49,364.00	Community Engagement
2025	5	-	GlobalGiving	Engineers Without Borders Foundation	150,000.00	150,000.00	Strategic Investments
2025	5	-	GlobalGiving	National Aboriginal Sporting Chance Academy (Aboriginal Corporation	173,257.00	173,257.00	Strategic Investments
2025	5	-	METANOIA	METANOIA	500,000.00	500,000.00	Strategic Investments
2025	5	-	SAN ANTONIO FOOD BANK INC	SAN ANTONIO FOOD BANK INC	5,000.00	5,000.00	Community Engagement
2025	5	-	TROUT UNLIMITED INC	TROUT UNLIMITED INC	172,550.00	172,550.00	Strategic Investments
2025	5	-	DETROIT INSTITUTE FOR LAW AND	DETROIT INSTITUTE FOR LAW AND ORGANIZING	100,000.00	100,000.00	Strategic Investments
2025	5	-	UNITED WAY OF GRAND FORKS EAS	UNITED WAY OF GRAND FORKS EAST GRAND FORKS AND AREA INC	5,000.00	5,000.00	Community Engagement
2025	5	-	BLESSINGS IN A BACKPACK INC	BLESSINGS IN A BACKPACK INC	50,000.00	50,000.00	Community Engagement
2025	5	-	DOWN EAST PARTNERSHIP FOR CHI	DOWN EAST PARTNERSHIP FOR CHILDREN	75,000.00	75,000.00	Community Engagement
2025	5	-	KIPP Indy Legacy High	KIPP Indy Legacy High	-	246,500.00	Strategic Investments
2025	5	-	GlobalGiving	THE BABY BANK	-	5,000.00	Community Engagement
2025	5	-	GlobalGiving	Banque Alimentaire De La Loire	-	5,000.00	Community Engagement
2025	5	-	TOGETHER WE RISE CORPORATION	TOGETHER WE RISE CORPORATION	206,750.00	206,750.00	Strategic Investments
2025	5	-	GIRLS INCORPORATED OF GREATER	GIRLS INCORPORATED OF GREATER INDIANAPOLIS	10,000.00	10,000.00	Corporate Expectations
2025	5	-	National Society of Black Engineers	National Society of Black Engineers	5,000.00	5,000.00	Corporate Expectations
2025	5	-	South Suburban College Foundation	South Suburban College Foundation	5,000.00	5,000.00	Corporate Expectations
2025	5	-	Blessings in a Backpack	Blessings in a Backpack	49,920.70	49,920.70	Community Engagement
2025	5	-	UNITED WAY FOR SOUTHEASTERN	UNITED WAY FOR SOUTHEASTERN MICHIGAN	25,000.00	25,000.00	Community Engagement
2025	5	-	PACERS BASKETBALL CORP FOUND	PACERS BASKETBALL CORP FOUNDATION INC	50,000.00	50,000.00	Strategic Investments
2025	5	-	FAMILY PROMISE OF GRAND RAPID	FAMILY PROMISE OF GRAND RAPIDS	5,000.00	5,000.00	Community Engagement
2025	5	-	GEMS CAMP	GEMS CAMP	30,000.00	30,000.00	Strategic Investments
2025	5	-	YWCA NASHVILLE & MIDDLE TENNE	YWCA NASHVILLE & MIDDLE TENNESSEE	20,000.00	20,000.00	Community Engagement
2025	5	-	TURNING POINT INC	TURNING POINT INC	5,000.00	5,000.00	Community Engagement
2025	5	-	ONE-EIGHTY PLACE	ONE-EIGHTY PLACE	35,000.00	35,000.00	Community Engagement
2025	5	-	TEACHERS TREASURES INC	Thomas Gregg Neighborhood School, Washington Irving Neighborhoo	21,500.00	21,500.00	Community Engagement
2025	5	-	HERITAGE FUND OF BARTHOLOME	HERITAGE FUND OF BARTHOLOMEW COUNTY INC	5,000.00	5,000.00	Community Engagement
2025	5	-	SECOND HARVEST HEARTLAND	SECOND HARVEST HEARTLAND	35,000.00	35,000.00	Community Engagement
2025	6	-	BE A FRIEND PROGRAM INC	BE A FRIEND PROGRAM INC	5,000.00	5,000.00	Community Engagement
2025	6	-	IOWA-GRANT SCHOOL DISTRICT	IOWA-GRANT SCHOOL DISTRICT	18,000.00	18,000.00	Community Engagement
2025	6	-	SAVE THE CHILDREN FEDERATION II	SAVE THE CHILDREN FEDERATION INC	99,305.00	99,305.00	Community Engagement
2025	6	-	GlobalGiving	Tafel Marktheidenfeld e.V.	-	5,000.00	Community Engagement
2025	6	-	GlobalGiving	Vereniging Woongroep Maasniel	-	5,000.00	Community Engagement
2025	6	-	HISPANIC ALLIANCE FOR CAREER EN	HISPANIC ALLIANCE FOR CAREER ENHANCEMENT	130,000.00	130,000.00	Strategic Investments
2025	6	-	FCS URBAN MINISTRIES INC	FCS URBAN MINISTRIES INC	500,000.00	500,000.00	Strategic Investments
2025	6	-	HVAF OF INDIANA INC	HVAF OF INDIANA INC	20,000.00	20,000.00	Community Engagement
2025	6	-	BOOMIN UNIVERSITY	BOOMIN UNIVERSITY	293,750.00	293,750.00	Strategic Investments
2025	6	-	COASTAL EXPEDITIONS FOUNDATIC	COASTAL EXPEDITIONS FOUNDATION	140,360.00	140,360.00	Strategic Investments
2025	6	-	FATHERS AND FAMILIES RESOURCE	Trusted Mentors	250,000.00	250,000.00	Strategic Investments
2025	6	-	LOWCOUNTRY LOCAL FIRST	LOWCOUNTRY LOCAL FIRST	73,801.25	73,801.25	Strategic Investments
2025	6	-	COASTAL EXPEDITIONS FOUNDATIC	Charleston Water Keeper, Kids On Point	31,590.00	31,590.00	Community Engagement
2025	6	-	Heritage Fund of Bartholomew Cou	Heritage Fund of Bartholomew County	50,000.00	100,000.00	Corporate Expectations
2025	6	150,000.00	Landmark Columbus Foundation	Landmark Columbus Foundation	-	-	Corporate Expectations
2025	6	-	WE THE PEOPLE OF DETROIT	City of Detroit Office of Sustainability	11,500.00	11,500.00	Strategic Investments
2025	6	-	CHAUTAUQUA WATERSHED CONSE	CHAUTAUQUA WATERSHED CONSERVANCY INC	100,000.00	100,000.00	Strategic Investments
2025	6	-	ESKENAZI HEALTH FOUNDATION IN	ESKENAZI HEALTH FOUNDATION INC	230,951.00	230,951.00	Strategic Investments
2025	6	-	RIVER CITY CAPITAL INVESTMENT C	RIVER CITY CAPITAL INVESTMENT CORP	25,000.00	25,000.00	Strategic Investments
2025	6	-	MARTINDALE-BRIGHTWOOD COMM	MARTINDALE-BRIGHTWOOD COMMUNITY DEVELOPMENT CORPORA	7,324.00	7,324.00	Community Engagement
2025	6	-	GREATER TWIN CITIES UNITED WA\	GREATER TWIN CITIES UNITED WAY	5,013.50	5,013.50	Community Engagement
2025	6	-	NASHVILLE SAFE HAVEN FAMILY SH	NASHVILLE SAFE HAVEN FAMILY SHELTER	62,250.00	62,250.00	Community Engagement
2025	6	-	GlobalGiving	FRESH FUTURES (NCC)	5,935.00	5,935.00	Community Engagement
2025	6	-	GlobalGiving	Instituto Dom Bosco	6,158.00	6,158.00	Community Engagement
2025	6	-	GlobalGiving	Naturskyddsöreningen I Örebro Län	9,800.00	9,800.00	Community Engagement
2025	6	-	GlobalGiving	Rays of Hope Alexandra	10,781.65	10,781.65	Community Engagement
2025	6	-	GlobalGiving	Fondo Unido Chihuahua, A.C.	11,000.00	11,000.00	Community Engagement
2025	6	-	GlobalGiving	Down Syndrome Foundation Nigeria	11,229.07	11,229.07	Community Engagement
2025	6	-	GlobalGiving	United Way South Africa	11,348.52	11,348.52	Community Engagement
2025	6	-	GlobalGiving	GBS Ter Doelhagen	13,437.00	13,437.00	Community Engagement
2025	6	-	GlobalGiving	Dream Hunt	16,027.51	16,027.51	Community Engagement
2025	6	-	GlobalGiving	THE WELCOME CENTRE (HUDDERSFIELD)	17,534.00	17,534.00	Community Engagement
2025	6	-	GlobalGiving	Asilo de los Pobres de San Antonio de Padua, A.C.	19,064.21	19,064.21	Community Engagement
2025	6	-	GlobalGiving	Operation Compassion South Africa (ocsa)	22,585.32	22,585.32	Community Engagement
2025	6	-	GlobalGiving	Community Center J. Irwin Miller	22,971.82	22,971.82	Community Engagement
2025	6	-	GlobalGiving	Tributary Initiative for Learning	24,989.48	24,989.48	Community Engagement

2025	6	-	GlobalGiving	STEPPING STONES INTERNATIONAL	28,650.00	28,650.00	Community Engagement
2025	6	-	GlobalGiving	1 Million de Ninos Lectores	29,085.75	29,085.75	Community Engagement
2025	6	-	GlobalGiving	Fundacion Leer	32,780.00	32,780.00	Community Engagement
2025	6	-	GlobalGiving	Equipo Latinoamericano de Justicia y Genero Asociacion Civil - ELA	69,497.00	69,497.00	Community Engagement
2025	6	-	GlobalGiving	CARE PERU	72,553.00	72,553.00	Community Engagement
2025	6	-	GlobalGiving	TEES VALLEY WILDLIFE TRUST LTD	46,575.92	46,575.92	Strategic Investments
2025	6	-	GlobalGiving	Good Shepherd	180.00	-	Strategic Investments
2025	6	-	GlobalGiving	Good Shepherd	80,000.00	80,000.00	Strategic Investments
2025	6	-	GlobalGiving	Asociacion Nacional Micorriza	81,481.00	81,481.00	Strategic Investments
2025	6	-	GlobalGiving	Iyolosiwa, A.C.	98,150.00	288,730.00	Strategic Investments
2025	6	-	GlobalGiving	Fundacion Maria Elena Restrepo FUNDAVE	2,100.00	2,100.00	Community Engagement
2025	6	-	COLUMBUS AREA CHAMBER FOUNI	COLUMBUS AREA CHAMBER FOUNDATION INC	212,928.00	212,928.00	Strategic Investments
2025	6	-	COLUMBUS AREA CHAMBER FOUNI	COLUMBUS AREA CHAMBER FOUNDATION INC	(12,928.00)	(12,928.00)	Strategic Investments
2025	6	-	EDNA MARTIN CHRISTIAN CENTER	EDNA MARTIN CHRISTIAN CENTER	462,634.00	462,634.00	Strategic Investments
2025	6	-	METROPOLITAN ECONOMIC DEVEL	METROPOLITAN ECONOMIC DEVELOPMENT ASSOCIATION	25,000.00	25,000.00	Strategic Investments
2025	6	-	MICHIGAN CENTRAL CENTER FOR N	MICHIGAN CENTRAL CENTER FOR MOBILITY AND SOCIETY	150,000.00	150,000.00	Strategic Investments
2025	6	-	GlobalGiving	Dee Foundation	-	5,000.00	Community Engagement
2025	6	-	GlobalGiving	KotLead Children's Tech Education Foundation	-	5,000.00	Community Engagement
2025	6	-	GlobalGiving	SANDYCROFT	-	5,000.00	Community Engagement
2025	7	-	VOLUNTEERS OF AMERICA INC	VOLUNTEERS OF AMERICA INC	118,400.00	118,400.00	Strategic Investments
2025	7	-	Galesburg Augusta Community Sch	Galesburg Augusta Community School	81,440.00	81,440.00	Community Engagement
2025	7	-	VANGUARD COMMUNITY DEVELOP	VANGUARD COMMUNITY DEVELOPMENT CORPORATION	100,000.00	100,000.00	Strategic Investments
2025	7	-	TENNESSEE FOOD ON FOOT FOUN	TENNESSEE FOOD ON FOOT FOUNDATION INC	35,000.00	35,000.00	Community Engagement
2025	7	-	TENNESSEE ENVIRONMENTAL COU	WRIGHT MIDDLE SCHOOL	5,000.00	5,000.00	Community Engagement
2025	7	-	WESTMINSTER NEIGHBORHOOD SE	WESTMINSTER NEIGHBORHOOD SERVICES INC	24,800.00	24,800.00	Community Engagement
2025	7	-	HEART OF MISSOURI UNITED WAY I	HEART OF MISSOURI UNITED WAY INC	5,000.00	5,000.00	Community Engagement
2025	7	-	NEW LIFE CENTER	NEW LIFE CENTER	49,857.00	49,857.00	Community Engagement
2025	7	-	TENNESSEE LATIN AMERICAN FOUN	TENNESSEE LATIN AMERICAN FOUNDATION INC	168,000.00	168,000.00	Strategic Investments
2025	7	-	LOWCOUNTRY MARITIME SOCIETY	LOWCOUNTRY MARITIME SOCIETY	24,640.00	24,640.00	Community Engagement
2025	7	-	GO PANTRY CORPORATION	GO PANTRY CORPORATION	25,000.00	25,000.00	Community Engagement
2025	7	-	KEEP INDIANAPOLIS BEAUTIFUL INC	KEEP INDIANAPOLIS BEAUTIFUL INC	45,000.00	45,000.00	Community Engagement
2025	7	-	ESCALA FOUNDATION INC	ESCALA FOUNDATION INC	98,200.00	98,200.00	Strategic Investments
2025	7	-	FUTURE LEADERS OF TOMORROW	FUTURE LEADERS OF TOMORROW	5,000.00	5,000.00	Community Engagement
2025	7	100,000.00	Heritage Fund of Bartholomew Cou	Heritage Fund of Bartholomew County	-	-	Corporate Expectations
2025	7	-	INCO COMMUNITY INC (Formerly C	INCO Community, Inc.	48,510.00	48,510.00	Strategic Investments
2025	7	-	INCO COMMUNITY INC (Formerly C	INCO Community, Inc.	69,090.00	69,090.00	Strategic Investments
2025	7	-	INCO COMMUNITY INC (Formerly C	INCO Community, Inc.	16,170.00	16,170.00	Strategic Investments
2025	7	-	INCO COMMUNITY INC (Formerly C	INCO Community, Inc.	13,230.00	13,230.00	Strategic Investments
2025	7	-	GlobalGiving	Distrofia Muscular Progresiva Ave Sin Vuelo	25,230.00	25,230.00	Community Engagement
2025	7	-	GlobalGiving	Themis - Genero, Justica e Direitos Humanos	10,475.00	10,475.00	Community Engagement
2025	7	-	GlobalGiving	Patronato Club de Ninos y Ninas de San Luis A.C.	46,848.00	46,848.00	Community Engagement
2025	7	-	GlobalGiving	Fundacion Botellas de Amor	12,670.00	12,670.00	Community Engagement
2025	7	-	GlobalGiving	ASOCIACION FILANTROPICA CUMMINS A. C.	12,169.20	12,169.20	Community Engagement
2025	7	-	GlobalGiving	Fundacion Hogar Niños del Centro	24,500.00	24,500.00	Community Engagement
2025	7	-	GlobalGiving	Fundacion Semilla	49,964.00	49,964.00	Community Engagement
2025	7	-	GlobalGiving	DELAPRE ABBEY PRESERVATION TRUST	8,710.00	8,710.00	Community Engagement
2025	7	-	GlobalGiving	ANYA FOUNDATION	31,334.00	31,334.00	Community Engagement
2025	7	-	GlobalGiving	Willoughby Academy	21,862.00	21,862.00	Community Engagement
2025	7	49,080.00	GlobalGiving	Organización Vida Silvestre A.C.	-	-	Community Engagement
2025	7	-	GlobalGiving	Thrive at Hideaway Wood Farm	34,024.00	34,024.00	Community Engagement
2025	7	-	GlobalGiving	UNITED WAY OF SASKATOON AND AREA	21,724.18	21,724.18	Community Engagement
2025	7	-	GlobalGiving	CIRCLES NETWORK	14,070.00	14,070.00	Community Engagement
2025	7	-	GlobalGiving	Kontak – Innovative Learning Center	13,584.00	13,584.00	Community Engagement
2025	7	-	GlobalGiving	Community First Foundation	11,041.00	11,041.00	Community Engagement
2025	7	-	GlobalGiving	KAMLOOPS FOOD BANK SOCIETY	30,300.00	30,300.00	Community Engagement
2025	7	-	GlobalGiving	Centro de Bachillerato Tecnológico Industrial y de Servicio No.270, Pe	20,000.00	20,000.00	Community Engagement
2025	7	-	GlobalGiving	ONG Reviva Planet Green	10,000.00	10,000.00	Community Engagement
2025	7	-	GlobalGiving	BREAKING BARRIERS	100,000.00	100,000.00	Community Engagement
2025	7	-	GlobalGiving	Instituto Alpha Lumen	62,363.38	62,363.38	Strategic Investments
2025	7	-	NATIONAL ARBOR DAY FOUNDATIC	NATIONAL ARBOR DAY FOUNDATION	750,000.00	750,000.00	Strategic Investments
2025	7	246,500.00	KIPP Indy Legacy High	KIPP Indy Legacy High	-	-	Strategic Investments
2025	7	-	JACKSON COUNTY UNITED WAY INC	JACKSON COUNTY UNITED WAY INC	83,852.00	83,852.00	Community Engagement
2025	7	-	ENGLEWOOD COMMUNITY DEVELC	ENGLEWOOD COMMUNITY DEVELOPMENT CORPORATION	26,500.00	26,500.00	Community Engagement
2025	7	-	ELLI S HOUSE	ELLI S HOUSE	5,000.00	5,000.00	Community Engagement
2025	7	-	COVERED GREATER CINCINNATI	COVERED GREATER CINCINNATI	5,000.00	5,000.00	Community Engagement
2025	7	-	TOUCH OUTREACH	TOUCH OUTREACH	5,000.00	5,000.00	Community Engagement
2025	7	-	BRASWELL MEMORIAL PUBLIC LIBR	BRASWELL MEMORIAL PUBLIC LIBRARY FOUNDATION INC	5,000.00	5,000.00	Community Engagement
2025	7	-	UNITED WAY OF TUCSON AND SOU	UNITED WAY OF TUCSON AND SOUTHERN ARIZONA INC	5,500.00	5,500.00	Community Engagement
2025	7	-	FOSSIL RIDGE H S	FOSSIL RIDGE H S	7,000.00	7,000.00	Community Engagement
2025	7	-	BRIGHTLANE LEARNING CORP	BRIGHTLANE LEARNING CORP	9,950.00	9,950.00	Community Engagement
2025	7	-	UNITED WAY OF BARTHOLOMEW C	UNITED WAY OF BARTHOLOMEW COUNTY INC	150,000.00	150,000.00	Community Engagement
2025	7	-	ACCESS TO CAPITAL FOR ENTREPRE	ACCESS TO CAPITAL FOR ENTREPRENEURS INC	25,000.00	25,000.00	Strategic Investments
2025	7	-	FOOD BANK OF IOWA	FOOD BANK OF IOWA	5,000.00	5,000.00	Community Engagement
2025	7	84,000.00	Indianapolis Zoo	Indianapolis Zoo	-	-	Corporate Expectations
2025	7	-	FORT MIAMI ELEMENTARY SCHOOL	FORT MIAMI ELEMENTARY SCHOOL	5,000.00	5,000.00	Community Engagement
2025	7	-	CROSSROADS UNITED WAY INC	CROSSROADS UNITED WAY INC	23,500.00	23,500.00	Community Engagement
2025	7	-	WATERAID AMERICA INC	WATERAID AMERICA INC	45,802.00	45,802.00	Strategic Investments
2025	7	-	BROWN COUNTY SCHOOL CORPOR	BROWN COUNTY SCHOOL CORPORATION	28,551.00	28,551.00	Community Engagement
2025	7	-	MOBILE BLESSINGS FROM THE HEA	MOBILE BLESSINGS FROM THE HEART	5,000.00	5,000.00	Community Engagement
2025	7	-	GlobalGiving	LAKESIDE FAMILY SERVICES	-	5,000.00	Community Engagement
2025	7	-	GlobalGiving	FRANCIS FAKI AMANQUAH FOUNDATION INC	-	5,000.00	Community Engagement
2025	7	-	GlobalGiving	Håll Sverige Rent	-	5,000.00	Community Engagement
2025	7	-	Returned Grant	returned grant - global giving	(360.00)	(360.00)	Returned Grant
2025	7	-	GlobalGiving	Iyolosiwa, A.C.	360.00	-	Strategic Investments
2025	8	-	Intend Indiana Inc.	Intend Indiana Inc.	1,000,000.00	1,000,000.00	Strategic Investments
2025	8	-	FLAGSHIP ENTERPRISE CENTER INC	FLAGSHIP ENTERPRISE CENTER INC	94,000.00	94,000.00	Strategic Investments
2025	8	-	EDUCATIONAL TESTING SERVICE	EDUCATIONAL TESTING SERVICE	150,000.00	150,000.00	Strategic Investments
2025	8	-	Blackbaud	SCIENCE MUSEUM	38,111.00	38,111.00	Strategic Investments
2025	8	-	Blackbaud	A PRECIOUS CHILD INC	50,000.00	50,000.00	Community Engagement
2025	8	-	Blackbaud	DC CENTRAL KITCHEN INC	5,000.00	5,000.00	Community Engagement
2025	8	-	Blackbaud	Fondo Unido de Panama (United Way Panama)	31,360.00	31,360.00	Community Engagement
2025	8	-	Blackbaud	HAWKEYE AREA COMMUNITY ACTION PROGRAM INC	5,000.00	5,000.00	Community Engagement
2025	8	-	Blackbaud	HERITAGE FUND OF BARTHOLOMEW COUNTY INC	10,000.00	10,000.00	Community Engagement
2025	8	-	Blackbaud	JOLIET JUNIOR COLLEGE FOUNDATION	5,000.00	5,000.00	Community Engagement
2025	8	-	Blackbaud	JUNTOS, UNA EXPERIENCIA COMPARTIDA A.C.	26,968.00	26,968.00	Community Engagement
2025	8	-	Blackbaud	KEEP PHOENIX BEAUTIFUL INC	5,000.00	5,000.00	Community Engagement
2025	8	-	Blackbaud	Pomoc deci	22,001.98	22,001.98	Community Engagement
2025	8	-	Blackbaud	SASKATOON DOWNTOWN YOUTH CENTRE INC.	22,000.00	22,000.00	Community Engagement
2025	8	-	Blackbaud	SURPLUS TO SUPPER TRUST CIO	5,000.00	5,000.00	Community Engagement
2025	8	-	Blackbaud	THE FORT MCMURRAY BOYS' AND GIRLS' CLUB	25,935.83	25,935.83	Community Engagement
2025	8	-	Blackbaud	United Way Greater Nigeria Community Initiative	5,000.00	5,000.00	Community Engagement
2025	8	-	Blackbaud	VIDA INSTITUTO PARA LA PROTECCION DEL MEDIO AMBIENTE	17,943.49	17,943.49	Community Engagement
2025	8	-	Blackbaud	The DO MORE FOUNDATION Trust	7,143.00	7,143.00	Community Engagement
2025	8	-	Blackbaud	Asociacion DUAL	26,897.00	26,897.00	Community Engagement
2025	8	-	Blackbaud	MEHARRY MEDICAL COLLEGE	100,000.00	100,000.00	Strategic Investments
2025	8	-	Blackbaud	AMERICARES FOUNDATION INC	270,000.00	270,000.00	Strategic Investments
2025	8	-	Blackbaud	AYALA Charity Foundation	17,616.00	17,616.00	Community Engagement
2025	8	-	Blackbaud	GENERATION - YOU EMPLOYED INC	61,900.00	123,800.00	Strategic Investments
2025	8	-	Blackbaud	Youth for European Society	29,803.06	29,803.06	Community Engagement

2025	8	-	Blackbaud	URBAN NATIVE YOUTH ASSOCIATION	18,280.00	18,280.00	Community Engagement
2025	8	-	Blackbaud	MINORITY ENGINEERING PROGRAM OF INDIANA	5,000.00	5,000.00	Community Engagement
2025	8	-	Blackbaud	ARC OF BARTHOLOMEW COUNTY INC	13,000.00	13,000.00	Community Engagement
2025	8	-	Blackbaud	JADE BRIDGE	26,350.00	26,350.00	Community Engagement
2025	8	-	Blackbaud	FONDATION FAMILLE JULES DALLAIRE	5,000.00	5,000.00	Community Engagement
2025	8	-	Blackbaud	SOUTHWEST WISCONSIN TECHNICAL COLLEGE FOUNDATION INC	50,000.00	50,000.00	Community Engagement
2025	8	-	Blackbaud	FREDERICTON BOYS AND GIRLS CLUB INC.	5,000.00	5,000.00	Community Engagement
2025	8	-	Blackbaud	Centro de Estudios de Promocion Social Caritas, A.C	26,749.00	26,749.00	Community Engagement
2025	8	-	Blackbaud	The Board of Education of School District No. 5 (Southeast Kootenay)	13,232.00	13,232.00	Community Engagement
2025	8	-	Blackbaud	MOREHOUSE SCHOOL OF MEDICINE INC	108,600.00	108,600.00	Strategic Investments
2025	8	-	Blackbaud	SAVE THE CHILDREN FEDERATION INC	207,096.00	621,289.00	Strategic Investments
2025	8	-	Blackbaud	Polskie Stowarzyszenie na rzecz Osob z Niepenosprawnoscia Intelpektua	15,000.00	15,000.00	Community Engagement
2025	8	-	Blackbaud	FRESH FUTURES (NCC)	15,865.00	15,865.00	Community Engagement
2025	8	-	Blackbaud	GROUNDWORK NORTH EAST	27,696.00	27,696.00	Community Engagement
2025	8	10,501.40	Global Impact	United Way Canada organizations	-	-	Community Engagement
2025	8	-	Water.org	Water.org	306,216.00	306,216.00	Strategic Investments
2025	8	-	Water.org	Water.org	560,961.00	560,961.00	Strategic Investments
2025	8	-	Water.org	Water.org	397,544.00	397,544.00	Strategic Investments
2025	8	-	Returned Grant	returned grant - global giving	(1,545.27)	(1,545.27)	Returned Grant
2025	8	-	GlobalGiving	United Way South Africa	1,545.27	1,545.27	Community Engagement
2025	8	-	GlobalGiving	LONDON VILLAGE NETWORK	-	5,000.00	Community Engagement
2025	8	50,000.00	Landmark Columbus Foundation	Landmark Columbus Foundation	-	-	Corporate Expectations
2025	8	(23,320.14)	United Way Match	Various	-	-	Community Engagement
2025	8	23,320.14	United Way Match	Various	-	-	Community Engagement
2025	8	-	Returned Grant	returned grant - global giving	(6,670.97)	(6,670.97)	Returned Grant
2025	8	-	GlobalGiving	Dream Hunt	6,670.97	6,670.97	Community Engagement
2025	9	-	Ivy Tech Foundation	Ivy Tech Foundation	85,860.00	85,860.00	Strategic Investments
2025	9	(260.32)	United Way Match	Various	-	-	Community Engagement
2025	9	260.32	United Way Match	Various	-	-	Community Engagement
2025	9	-	Blackbaud	TEACHERS TREASURES INC	39,760.00	39,760.00	Community Engagement
2025	9	-	Blackbaud	Tafel Deutschland e.V.	24,667.00	24,667.00	Community Engagement
2025	9	-	Blackbaud	UNITED WAY OF JOHNSON COUNTY INC	5,000.00	5,000.00	Community Engagement
2025	9	-	Blackbaud	INTERNATIONAL COMMUNITY DEVELOPMENT INC OF COLUMBUS	5,000.00	5,000.00	Community Engagement
2025	9	-	Blackbaud	Youth for European Society	23,713.65	23,713.65	Community Engagement
2025	9	-	Blackbaud	BOYS & GIRLS CLUBS OF METRO ATLANTA INC	108,575.00	108,575.00	Strategic Investments
2025	9	-	Blackbaud	INDIANA UNIVERSITY FOUNDATION	32,375.00	32,375.00	Strategic Investments
2025	9	-	Blackbaud	MINERAL POINT UNIFIED SCHOOL DISTRICT	34,852.00	34,852.00	Community Engagement
2025	9	-	Blackbaud	SERVANTS AT WORK INC	50,000.00	50,000.00	Community Engagement
2025	9	-	Blackbaud	PEPARTNERSHIP	8,000.00	8,000.00	Community Engagement
2025	9	-	Blackbaud	Wood Buffalo Food Bank Association	5,000.00	5,000.00	Community Engagement
2025	9	-	Blackbaud	ORANGE COUNTYS UNITED WAY	6,120.00	6,120.00	Community Engagement
2025	9	-	Blackbaud	KIDSCOMMONS COLUMBUS COMMUNITY CHILDRENS MUSEUM INC	38,500.00	38,500.00	Strategic Investments
2025	9	-	Blackbaud	Dream Hunt	22,241.60	22,241.60	Community Engagement
2025	9	-	Blackbaud	STEM CONNECTION	7,500.00	7,500.00	Community Engagement
2025	9	-	Blackbaud	Dream Hunt	5,000.00	5,000.00	Community Engagement
2025	9	-	Blackbaud	EMERGENCY COMMUNITY FOOD PANTRY OF FRANKLIN COUNTY INC	50,000.00	50,000.00	Community Engagement
2025	9	-	Blackbaud	HIGH ATLAS FOUNDATION	5,000.00	5,000.00	Community Engagement
2025	9	-	Blackbaud	WOMEN & CHILDREN FIRST THE CENTER AGAINST FAMILY VIOLENCE	10,940.00	10,940.00	Community Engagement
2025	9	-	Blackbaud	GROWING PLACES INDY INC	25,000.00	25,000.00	Community Engagement
2025	9	-	Blackbaud	HANDS ON HARTFORD INC	5,000.00	5,000.00	Community Engagement
2025	9	-	Blackbaud	McDowell Education Center	32,000.00	32,000.00	Community Engagement
2025	9	-	Blackbaud	FOOD BANK OF CENTRAL & EASTERN NORTH CAROLINA INC	40,000.00	40,000.00	Community Engagement
2025	9	-	Blackbaud	ASOCIACION FILANTROPICA CUMMINS A. C.	11,106.00	11,106.00	Community Engagement
2025	9	-	Blackbaud	Patronato Club de Ninos y Ninas de San Luis A.C.	25,660.00	25,660.00	Community Engagement
2025	9	-	Blackbaud	HEAD OF THE LAKES UNITED WAY	5,200.00	5,200.00	Community Engagement
2025	9	-	Blackbaud	PEOPLE SERVING PEOPLE INC CHARITIES	50,000.00	50,000.00	Community Engagement
2025	9	-	Blackbaud	YOUNG MENS CHRISTIAN ASSOCIATION OF THE NORTH	30,000.00	30,000.00	Community Engagement
2025	9	-	Blackbaud	Chicago State Foundation	25,000.00	25,000.00	Corporate Expectations
2025	9	-	Blackbaud	WHEELER MISSION MINISTRIES INC	7,011.82	7,011.82	Community Engagement
2025	9	-	Blackbaud	READ FOR JOY INC	28,413.00	28,413.00	Strategic Investments
2025	9	-	Blackbaud	Albergue Los Angeles AC	9,917.00	9,917.00	Community Engagement
2025	9	-	Blackbaud	WOMEN'S CENTRE FOR CHANGE, PENANG	5,000.00	5,000.00	Community Engagement
2025	9	-	Blackbaud	EMPOWERING THE MASSES	115,000.00	115,000.00	Strategic Investments
2025	9	-	Blackbaud	LEARN FRESH EDUCATION CO	431,242.00	431,242.00	Strategic Investments
2025	9	-	Blackbaud	BOYS AND GIRLS CLUB OF MIDDLE TENNESSEE INC	150,000.00	150,000.00	Strategic Investments
2025	9	-	Blackbaud	ALIANZA ANTICÁNCER INFANTIL, A.B.P.	5,000.00	5,000.00	Community Engagement
2025	9	-	GlobalGiving	Fundacion Ofrece Un Hogar	-	5,000.00	Community Engagement
2025	9	-	GlobalGiving	Copperbelt Health Education Project - CHEP	-	5,000.00	Community Engagement
2025	9	-	Public Institute of Health	Rise Up	2,787,250.00	2,787,250.00	Strategic Investments
2025	9	-	Life Remodeled	Life Remodeled	200,000.00	200,000.00	Strategic Investments
2025	9	25,000.00	Indiana University Foundation	Indiana University Foundation	-	-	Strategic Investments
2025	9	-	Heritage Fund of Bartholomew Cou	Heritage Fund of Bartholomew County	55,800.00	55,800.00	Corporate Expectations
2025	9	-	Blackbaud	Blackbaud Giving Fund	4,500,000.00	4,500,000.00	Corporate Expectations
2025	10	-	United Way Match	United Way of Massachusetts Bay	10.00	10.00	Community Engagement
2025	10	-	Blackbaud	Comunidad Mujer	63,877.00	63,877.00	Community Engagement
2025	10	-	Blackbaud	BOYS & GIRLS CLUBS OF INDIANAPOLIS INC	90,000.00	90,000.00	Strategic Investments
2025	10	-	Blackbaud	COMMUNITIES UNLIMITED INC	85,000.00	85,000.00	Strategic Investments
2025	10	-	Blackbaud	HABITAT FOR HUMANITY INTERNATIONAL INC	20,000.00	20,000.00	Community Engagement
2025	10	-	Blackbaud	SECOND HARVEST FOOD BANK OF MIDDLE TENNESSEE INC	50,000.00	50,000.00	Community Engagement
2025	10	-	Blackbaud	KIPP Indy Unite Elementary	100,000.00	100,000.00	Strategic Investments
2025	10	-	Blackbaud	CONEXIAN AMERICAS	113,727.00	113,727.00	Strategic Investments
2025	10	-	Blackbaud	SCIENCE EDUCATION FOUNDATION OF INDIANA INC	5,000.00	5,000.00	Community Engagement
2025	10	-	Blackbaud	PANAMA CENTRAL SCHOOL DISTRICT	29,000.00	29,000.00	Community Engagement
2025	10	-	Blackbaud	ROOM IN THE INN INC	25,000.00	25,000.00	Community Engagement
2025	10	-	Blackbaud	Gorczański Park Narodowy	15,000.00	15,000.00	Community Engagement
2025	10	-	Blackbaud	LORRAINE CIVIL RIGHTS MUSEUM FOUNDATION	30,000.00	30,000.00	Community Engagement
2025	10	-	Blackbaud	FRIDLEY PUBLIC SCHOOL DISTRICT	20,000.00	20,000.00	Community Engagement
2025	10	-	Blackbaud	SCIENCE MUSEUM OF MINNESOTA	40,000.00	40,000.00	Strategic Investments
2025	10	-	Blackbaud	Fondo Unido de Panama (United Way Panama)	19,599.16	19,599.16	Community Engagement
2025	10	-	Blackbaud	Youth Start	11,700.00	11,700.00	Community Engagement
2025	10	-	Blackbaud	UnityMK	14,951.00	14,951.00	Community Engagement
2025	10	-	Blackbaud	PROJECT HEALTHY COMMUNITY	75,000.00	75,000.00	Community Engagement
2025	10	-	Blackbaud	THE BREAD AND BUTTER THING	49,845.00	49,845.00	Community Engagement
2025	10	-	Blackbaud	Banque Alimentaire De La Loire	12,000.00	12,000.00	Community Engagement
2025	10	-	Blackbaud	Tributary Initiative for Learning	24,994.44	24,994.44	Community Engagement
2025	10	-	Blackbaud	Salvation Army	45,000.00	45,000.00	Community Engagement
2025	10	-	Blackbaud	ALLINA HEALTH FOUNDATION	4,878.00	4,878.00	Community Engagement
2025	10	-	Blackbaud	NATURE CONSERVANCY	1,050,000.00	1,050,000.00	Strategic Investments
2025	10	-	Blackbaud	ERIE 2-CHAUTAUQUA-CATTARAUGUS BOCES	5,319.00	5,319.00	Community Engagement
2025	10	-	Blackbaud	ANYA FOUNDATION	49,560.00	49,560.00	Community Engagement
2025	10	-	Blackbaud	Instituto Patria	34,790.00	34,790.00	Community Engagement
2025	10	-	Blackbaud	River Holme Connections	66,300.00	66,300.00	Community Engagement
2025	10	-	Blackbaud	NORTHEND CHRISTIAN COMMUNITY DEVELOPMENT CORPORATION	100,000.00	100,000.00	Strategic Investments
2025	10	-	Blackbaud	WEST NASHVILLE DREAM CENTER	350,000.00	350,000.00	Strategic Investments
2025	10	-	Blackbaud	COMMUNITY EMERGENCY ASSISTANCE PROGRAM INC	65,000.00	65,000.00	Community Engagement
2025	10	-	Blackbaud	WOMEN BUILDING FUTURES SOCIETY	10,760.17	10,760.17	Community Engagement
2025	10	-	Blackbaud	LOWCOUNTRY FOOD BANK INC	61,704.00	61,704.00	Community Engagement
2025	10	-	Blackbaud	CENTRAL INDIANA COMMUNITY FOUNDATION INC	42,011.00	42,011.00	Strategic Investments
2025	10	-	Blackbaud	NEKTARI VZW	47,385.00	47,385.00	Community Engagement

2025	10	-	Blackbaud	LATINAS WELDING GUILD INC	150,000.00	150,000.00	Strategic Investments
2025	10	-	Blackbaud	THE JOHN H BONER COMMUNITY CENTER INC	10,000.00	10,000.00	Community Engagement
2025	10	-	Blackbaud	SYCAMORE SCHOOL INC	10,000.00	10,000.00	Corporate Expectations
2025	10	-	Blackbaud	Blackbaud Giving Fund	(2,997,400.77)	(2,997,400.77)	Corporate Expectations
2025	10	-	Save the Children Federation, Inc.	Save the Children Federation, Inc.	284,000.00	284,000.00	Corporate Expectations
2025	10	-	Boys and Girls Club of Indianapolis I	Boys and Girls Club of Indianapolis Inc	30,000.00	30,000.00	Strategic Investments
2025	8	-	Returned Grant	returned grant - global giving	(15,630.68)	(15,630.68)	Returned Grant
2025	10	-	GlobalGiving	Parque de Hidroponia Urbana (Instituto de Hidroponía y Agricultura U	15,630.68	15,630.68	Community Engagement
2025	10	-	GlobalGiving	Parque de Hidroponia Urbana (Instituto de Hidroponía y Agricultura U	-	180.00	Community Engagement
2025	12	-	Returned grant - prepaid trueup	returned grant - global giving		(666.58)	Returned Grant
2025	12	-	Returned Grant	returned grant - cancelled check, not reissued	(500.00)	(500.00)	Returned Grant
2025	10	-	Returned Grant	returned grant - global giving	(0.41)	(0.41)	Returned Grant
2025	10	-	GlobalGiving	Parque de Hidroponia Urbana (Instituto de Hidroponía y Agricultura U	0.41	0.41	Community Engagement
2025	10	-	GlobalGiving	Parque de Hidroponia Urbana (Instituto de Hidroponía y Agricultura U	-	25,236.91	Community Engagement
2025	10	-	GlobalGiving	The Board of Trustees of the Science Museum	-	(38,111.00)	Strategic Investments
2025	10	-	GlobalGiving	El Colegio de San Luis	-	12,874.09	Community Engagement
2025	10	-	GlobalGiving	El Colegio de San Luis	53,076.91	53,076.91	Community Engagement
2025	10	-	GlobalGiving	VIDA INSTITUTO PARA LA PROTECCION DEL MEDIO AMBIENTE	19,323.23	19,323.23	Community Engagement
2025	10	-	GlobalGiving	MIDDLESBROUGH UNIT 241 OF THE SEA CADET CORPS	-	5,000.00	Community Engagement
2025	10	-	GlobalGiving	The Assembly Soup Kitchen (T.A.S.K)	-	5,000.00	Community Engagement
2025	10	-	GlobalGiving	Castor CoFe Primary School	-	5,000.00	Community Engagement
2025	11	-	Blackbaud	Blackbaud Giving Fund	2,578,414.53	2,578,414.53	Corporate Expectations
2025	11	-	Blackbaud	Blackbaud Giving Fund	253,235.00	253,235.00	Corporate Expectations
2025	11	-	Blackbaud	KAMLOOPS FOOD BANK SOCIETY	12,284.22	12,284.22	Community Engagement
2025	11	-	Blackbaud	Socio Skills Foundation	5,659.27	5,659.27	Community Engagement
2025	11	-	Blackbaud	VIDA INSTITUTO PARA LA PROTECCION DEL MEDIO AMBIENTE	(17,943.49)	(17,943.49)	Community Engagement
2025	11	-	Blackbaud	Socio Skills Foundation	4,120.02	4,120.02	Community Engagement
2025	11	-	Blackbaud	Tech Project Women Initiative LTD/GTE (TechHer)	5,000.00	5,000.00	Community Engagement
2025	11	-	Blackbaud	SASKATOON DOWNTOWN YOUTH CENTRE INC.	7,500.00	7,500.00	Community Engagement
2025	11	-	Blackbaud	Deal Area Foodbank & Pantry	30,040.00	30,040.00	Community Engagement
2025	11	-	Blackbaud	ONG Tecnología con Nombre de Mujer	34,000.00	34,000.00	Community Engagement
2025	11	-	Blackbaud	Community First Foundation	30,000.00	30,000.00	Community Engagement
2025	11	-	Blackbaud	LEICESTERSHIRE EDUCATION BUSINESS COMPANY LIMITED	30,189.00	30,189.00	Community Engagement
2025	11	-	Blackbaud	Engage and Change	18,000.00	18,000.00	Community Engagement
2025	11	-	Blackbaud	ASOCIACION FILANTROPICA CUMMINS A. C.	22,071.35	22,071.35	Community Engagement
2025	11	-	Blackbaud	FUTURE READY FOUNDATION	47,089.25	47,089.25	Community Engagement
2025	11	-	Blackbaud	Banco de Alimentos de Ciudad Juarez, A.C.	112,217.00	112,217.00	Community Engagement
2025	11	-	Blackbaud	River Holme Connections	3,000.00	3,000.00	Community Engagement
2025	11	-	Blackbaud	United Way Ghana	153,825.30	153,825.30	Strategic Investments
2025	11	-	Blackbaud	Blackbaud Giving Fund	(497,051.92)	(497,051.92)	Corporate Expectations
2025	11	-	Blackbaud	MORRISTOWN HAMBLÉN CENTRAL SERVICES	5,000.00	5,000.00	Community Engagement
2025	11	-	Blackbaud	KEARNEY HOUSING DEVELOPMENT CORPORATION	25,000.00	25,000.00	Community Engagement
2025	11	-	Blackbaud	WAYNE STATE UNIVERSITY	10,000.00	10,000.00	Community Engagement
2025	11	-	Blackbaud	UNITED WAY FOR SOUTHEASTERN MICHIGAN	20,000.00	20,000.00	Community Engagement
2025	11	-	Blackbaud	ECUMENICAL ASSEMBLY OF BARTHOLOMEW COUNTY CHURCHES INC	48,000.00	48,000.00	Community Engagement
2025	11	-	Blackbaud	MARION COUNTY SCHOOLS	26,500.00	26,500.00	Community Engagement
2025	11	-	Blackbaud	UNITED WAY OF GREEN COUNTY INC	9,956.00	9,956.00	Community Engagement
2025	11	-	Blackbaud	BARTHOLOMEW CONSOLIDATED SCHOOL FOUNDATION INC	5,000.00	5,000.00	Community Engagement
2025	11	-	Blackbaud	TECHFORCE FOUNDATION	100,000.00	100,000.00	Community Engagement
2025	11	-	Blackbaud	LEMONTREE FOODS INC	65,000.00	65,000.00	Community Engagement
2025	11	-	Blackbaud	GIRLS INCORPORATED OF GREATER INDIANAPOLIS	5,000.00	5,000.00	Community Engagement
2025	11	-	Blackbaud	UPWARDLY GLOBAL	200,000.00	200,000.00	Community Engagement
2025	11	-	Blackbaud	UNITED WAY WORLDWIDE	486,091.31	486,091.31	Community Engagement
2025	11	-	Blackbaud	UNITED WAY WORLDWIDE	113,908.69	113,908.69	Community Engagement
2025	11	-	Blackbaud	YOUTH VILLAGES AT INNER HARBOUR	59,000.00	59,000.00	Strategic Investments
2025	11	-	Blackbaud	24 7 GATEWAY LLC	150,000.00	150,000.00	Strategic Investments
2025	11	-	Blackbaud	CONEXIAN AMERICAS	157,398.00	157,398.00	Strategic Investments
2025	11	-	Blackbaud	COLUMBUS ROBOTICS	9,000.00	9,000.00	Strategic Investments
2025	11	-	Blackbaud	INDIANAPOLIS-MARION COUNTY PUBLIC LIBRARY FOUNDATION	14,000.00	14,000.00	Strategic Investments
2025	11	-	Blackbaud	STRONG WOMEN STRONG GIRLS INC	50,000.00	50,000.00	Strategic Investments
2025	11	-	Blackbaud	FRIENDS OF JENNINGS COUNTY PUBLIC LIBRARY	6,000.00	6,000.00	Strategic Investments
2025	11	-	Blackbaud	NXG YOUTH MOTORSPORTS INC	45,300.00	45,300.00	Strategic Investments
2025	11	-	Blackbaud	GIRLS INCORPORATED OF GREATER INDIANAPOLIS	180,000.00	180,000.00	Strategic Investments
2025	11	-	Blackbaud	BOYS & GIRLS CLUBS OF THE TAR RIVER REGION INC	200,000.00	200,000.00	Strategic Investments
2025	11	-	Blackbaud	MINORITY ENGINEERING PROGRAM OF INDIANA	40,000.00	40,000.00	Strategic Investments
2025	11	-	Blackbaud	CHARLESTON WATERKEEPER	100,000.00	100,000.00	Strategic Investments
2025	11	-	Blackbaud	YMCA Y-CAP	72,641.35	72,641.35	Strategic Investments
2025	11	-	Blackbaud	CENTRAL INDIANA COMMUNITY FOUNDATION INC	175,000.00	175,000.00	Strategic Investments
2025	11	-	Blackbaud	ASSOCIATION OF CHILDRENS MUSEUMS INC	265,000.00	265,000.00	Strategic Investments
2025	11	-	Blackbaud	AMERICAN LIBRARY ASSOCIATION	200,000.00	421,939.00	Strategic Investments
2025	11	-	Blackbaud	THANET COUNTRYSIDE TRUST	38,423.00	38,423.00	Community Engagement
2025	11	-	Blackbaud	HEAD OF THE LAKES UNITED WAY	5,200.00	5,200.00	Community Engagement
2025	11	-	Blackbaud	HEAD OF THE LAKES UNITED WAY	(5,200.00)	(5,200.00)	Community Engagement
2025	11	-	Blackbaud	Camfed	253,235.00	253,235.00	Strategic Investments
2025	11	-	Blackbaud	Blackbaud Giving Fund	(3,134,453.35)	(3,134,453.35)	Corporate Expectations
2025	11	-	GlobalGiving	El Colegio de San Luis A. C.	80,865.00	80,865.00	Community Engagement
2025	11	-	GlobalGiving	Primary Engineer Ltd	82,350.00	82,350.00	Community Engagement
2025	11	225,201.80	Bartholomew County School Corp.	Bartholomew County School Corp.	-	-	Corporate Expectations
2025	11	-	UNITED WAY OF BARTHOLOMEW C	UNITED WAY OF BARTHOLOMEW COUNTY INC	10,000.00	10,000.00	Corporate Expectations
2025	11	-	GLEANERS FOOD BANK OF INDIANA	GLEANERS FOOD BANK OF INDIANA INC	100,000.00	100,000.00	Corporate Expectations
2025	11	-	HERITAGE FUND OF BARTHOLOMEW	HERITAGE FUND OF BARTHOLOMEW COUNTY INC	100,000.00	200,000.00	Corporate Expectations
2025	11	100,000.00	Ivy Tech Foundation	Ivy Tech Foundation	-	-	Strategic Investments
2025	11	-	HOLY CROSS FOREIGN MISSION SOC	HOLY CROSS FOREIGN MISSION SOCIETY INC	25,000.00	25,000.00	Corporate Expectations
2025	11	503,300.00	The Nature Conservancy	The Nature Conservancy	-	-	Strategic Investments
2025	11	-	ECUMENICAL ASSEMBLY OF BARTH	ECUMENICAL ASSEMBLY OF BARTHOLOMEW COUNTY CHURCHES INC	100,000.00	100,000.00	Corporate Expectations
2025	11	-	COLUMBUS LEARNING CENTER MA	COLUMBUS LEARNING CENTER MANAGEMENT CORPORATION	100,000.00	100,000.00	Corporate Expectations
2025	11	-	EQUIMUNDO CENTER FOR MASCUL	EQUIMUNDO CENTER FOR MASCULINITIES AND SOCIAL JUSTICE	420,893.00	420,893.00	Strategic Investments
2025	11	-	COLUMBUS LEARNING CENTER MA	COLUMBUS LEARNING CENTER MANAGEMENT CORPORATION	80,500.00	80,500.00	Strategic Investments
2025	11	-	Blackbaud	Blackbaud Giving Fund	6,690,243.02	6,690,243.02	Corporate Expectations
2025	11	-	GlobalGiving	Ryhall CoFe Academy	-	5,000.00	Community Engagement
2025	12	-	Blackbaud	HVAF OF INDIANA INC	9,800.00	9,800.00	Community Engagement
2025	12	-	Blackbaud	INDIANA BLACK EXPO INC	150,000.00	150,000.00	Strategic Investments
2025	12	-	Blackbaud	Sunshine North Primary School	5,000.00	5,000.00	Community Engagement
2025	12	-	Blackbaud	Tafel Deutschland e.V.	1,973.00	1,973.00	Community Engagement
2025	12	-	Blackbaud	ASOCIACION FILANTROPICA CUMMINS A. C.	1,190.00	1,190.00	Community Engagement
2025	12	-	Blackbaud	Rosa Fund	1,295,820.89	1,295,820.89	Strategic Investments
2025	12	-	Blackbaud	Rosa Fund	20,879.11	20,879.11	Strategic Investments
2025	12	-	Blackbaud	Enthuse Charitable Trust	100,000.00	100,000.00	Strategic Investments
2025	12	-	Blackbaud	MICAH 6 COMMUNITY	5,000.00	5,000.00	Community Engagement
2025	12	-	Blackbaud	Copperbelt Health Education Project - CHEP	20,954.47	20,954.47	Community Engagement
2025	12	-	Blackbaud	AYALA Charity Foundation	35,169.00	35,169.00	Community Engagement
2025	12	-	Blackbaud	Naturskyddsforeningen I Orebro Lan	7,113.00	7,113.00	Community Engagement
2025	12	-	Blackbaud	Instituto Alicerce	15,298.77	15,298.77	Community Engagement
2025	12	-	Blackbaud	ROTARY CLUB OF DANETRE DAVENTRY	5,054.00	5,054.00	Community Engagement
2025	12	-	Blackbaud	BRIDGEPOINTE INC	4,000.00	4,000.00	Community Engagement
2025	12	-	Blackbaud	Organization for Livelihood Enhancement Services-OLIVES	30,834.72	30,834.72	Community Engagement
2025	12	-	Blackbaud	FRIENDS OF BAWNMORE SCHOOL	24,219.00	24,219.00	Community Engagement
2025	12	-	Blackbaud	HIGH ATLAS FOUNDATION	15,000.00	15,000.00	Community Engagement
2025	12	-	Blackbaud	TechQuest STEM Academy LTD/GTE	24,990.00	24,990.00	Community Engagement

2025	12	-	Blackbaud	BIG BROTHERS BIG SISTERS OF THE GREATER TWIN CITIES	6,900.00	6,900.00	Community Engagement
2025	12	-	Blackbaud	RISE INCORPORATED	45,000.00	45,000.00	Community Engagement
2025	12	-	Blackbaud	JEFFERSON DEFREES FAMILY CENTER	5,000.00	5,000.00	Community Engagement
2025	12	-	Blackbaud	Associacao Marinatti - Direitos Humanos, Cidadania, LGBT, Saude Pub	30,202.91	30,202.91	Community Engagement
2025	12	-	Blackbaud	United Way Ghana	33,572.93	33,572.93	Strategic Investments
2025	12	-	Blackbaud	UNITED WAY OF SOUTHERN NEVADA INC	10,000.00	10,000.00	Community Engagement
2025	12	-	Blackbaud	Perfect Relief Foundation International	5,000.00	5,000.00	Community Engagement
2025	12	-	Blackbaud	OSHKOSH AREA COMMUNITY PANTRY INC	5,000.00	5,000.00	Community Engagement
2025	12	-	Blackbaud	MOVING VETERANS FORWARD	28,000.00	28,000.00	Community Engagement
2025	12	-	Blackbaud	AGE UK NORTH YORKSHIRE AND DARLINGTON	5,628.00	5,628.00	Community Engagement
2025	12	-	Blackbaud	DARLINGTON AREA CHURCHES YOUTH MINISTRY	6,664.00	6,664.00	Community Engagement
2025	12	-	Blackbaud	IBY Vision Foundation Limited	5,000.00	5,000.00	Community Engagement
2025	12	-	Blackbaud	Associacao Do Centro Comunitario Irwin Miller	73,963.02	73,963.02	Community Engagement
2025	12	-	Blackbaud	Associacao Do Centro Comunitario Irwin Miller	72,663.98	72,663.98	Strategic Investments
2025	12	-	Blackbaud	FOCUS HOPE	100,000.00	100,000.00	Community Engagement
2025	12	-	Blackbaud	UNDIES FOR EVERYONE	6,000.00	6,000.00	Community Engagement
2025	12	-	Blackbaud	UNITED WAY OF DANE COUNTY INC	25,000.00	25,000.00	Community Engagement
2025	12	-	Blackbaud	EQUITY1821 INC	100,000.00	100,000.00	Strategic Investments
2025	12	-	Blackbaud	JIFF INC	125,000.00	125,000.00	Strategic Investments
2025	12	-	Blackbaud	INDY BLACK CHAMBER OF COMMERCE INC	100,000.00	100,000.00	Strategic Investments
2025	12	-	Blackbaud	ONG PARCEIROS VOLUNTARIOS	39,043.00	40,961.00	Community Engagement
2025	12	-	Blackbaud	GIVING FRIENDS	5,000.00	5,000.00	Community Engagement
2025	12	-	Blackbaud	LA PLAZA INC	190,000.00	190,000.00	Strategic Investments
2025	12	-	Blackbaud	READING & MATH INC	475,000.00	475,000.00	Strategic Investments
2025	12	-	Blackbaud	DAVENTRY VOLUNTEER CENTRE	52,881.00	52,881.00	Community Engagement
2025	12	-	Blackbaud	FRAZIER SD	9,325.34	9,325.34	Community Engagement
2025	12	-	Blackbaud	DRESS FOR SUCCESS	5,000.00	5,000.00	Community Engagement
2025	12	-	Blackbaud	Centro Nacional para la Capacitacion Profesional y Liderazgo de las En	49,500.00	49,500.00	Community Engagement
2025	12	-	Blackbaud	Kuwait Center For Autism	27,067.78	27,067.78	Community Engagement
2025	12	-	Blackbaud	DSL V E-ACT Academy	10,390.75	10,390.75	Community Engagement
2025	12	-	Blackbaud	NATIONAL BLACK MBA ASSOCIATION	200,000.00	200,000.00	Strategic Investments
2025	12	-	Blackbaud	MI ESCUELITA PRESCHOOL INC	150,000.00	150,000.00	Strategic Investments
2025	12	-	Blackbaud	THE ASIAN AMERICAN FOUNDATION	180,000.00	180,000.00	Strategic Investments
2025	12	-	Blackbaud	Atados	23,740.00	23,740.00	Community Engagement
2025	12	-	Blackbaud	EL PASOANS FIGHTING HUNGER	250,000.00	250,000.00	Strategic Investments
2025	12	-	Blackbaud	United Way Fresno and Madera Counties	15,000.00	15,000.00	Community Engagement
2025	12	-	Blackbaud	Community Action Partnership of Hennepin County	63,500.00	63,500.00	Strategic Investments
2025	12	-	Blackbaud	AMERICARES FOUNDATION INC	5,000.00	5,000.00	Community Engagement
2025	12	-	Blackbaud	Clean Up Australia Limited	11,321.00	11,321.00	Community Engagement
2025	12	-	Blackbaud	Human Development Foundation (Mercy Centre)	8,743.00	8,743.00	Community Engagement
2025	12	-	Blackbaud	FRIENDS OF PANTHER CREEK STATE PARK INC	6,400.00	6,400.00	Community Engagement
2025	12	-	Blackbaud	CONEXIAN AMERICAS	205,915.00	205,915.00	Strategic Investments
2025	12	-	Blackbaud	Serviço De Tecnologia Alternativa	85,736.65	85,736.65	Strategic Investments
2025	12	-	Blackbaud	TRIDENT UNITED WAY INC	156,950.00	156,950.00	Strategic Investments
2025	12	-	Blackbaud	NEXT IT GIRL	175,000.00	175,000.00	Strategic Investments
2025	12	-	Blackbaud	Empodera - Transformacao Social Pelo Esporte	134,972.00	134,972.00	Strategic Investments
2025	12	-	Blackbaud	Associacao De Mulheres Negras Agbara	110,000.00	110,000.00	Strategic Investments
2025	12	-	Blackbaud	BIZLINK CENTRE SINGAPORE LTD	34,856.55	63,516.38	Community Engagement
2025	12	-	Blackbaud	Blackbaud Giving Fund	(5,241,232.87)	(5,241,232.87)	Corporate Expectations
2025	12	-	Various Feed America food banks	Various Feed America food banks	5,500.00	5,500.00	Corporate Expectations
2025	12	-	GlobalGiving	Movimiento Stem, A.C.	265,000.00	265,000.00	Strategic Investments
2025	12	-	GlobalGiving	Casa del Niño y del Anciano México, A.C.	48,000.00	48,000.00	Community Engagement
2025	12	-	INDIANA UNIVERSITY	INDIANA UNIVERSITY	224,732.00	224,732.00	Strategic Investments
2025	12	100,000.00	Indianapolis Foundation	Indianapolis Foundation	-	-	Corporate Expectations
2025	12	-	Heritage Fund of Bartholomew Cou	Heritage Fund of Bartholomew County	225,000.00	225,000.00	Corporate Expectations
2025	12	-	Columbus Area Chamber Foundatio	Columbus Area Chamber Foundation	85,000.00	85,000.00	Corporate Expectations
2025	12	-	GlobalGiving	Asilo de los Pobres de San Antonio de Padua, A.C.	3,451.00	3,451.00	Community Engagement
2025	12	-	GlobalGiving	El Colegio de San Luis A. C.	2,130.00	2,130.00	Community Engagement
2025	12	-	GlobalGiving	SCOIL NAIS IDE CAILINI	11,616.00	11,616.00	Community Engagement
2025	12	-	Blackbaud	Blackbaud Giving Fund	443,691.27	443,691.27	Corporate Expectations
2025	12	-	Coalition for Homelessness Interve	Coalition for Homelessness Intervention and Prevention	150,000.00	150,000.00	Corporate Expectations
2025	12	-	United Way of Bartholomew Count	United Way of Bartholomew County	10,000.00	10,000.00	Corporate Expectations
2025	12	-	United Way of Bartholomew Count	United Way of Bartholomew County	25,000.00	25,000.00	Corporate Expectations
2025	12	-	Pacers Foundation, Inc.	Pacers Foundation, Inc.	-	100,000.00	Corporate Expectations
2025	12	-	Heritage Fund of Bartholomew Cou	Heritage Fund of Bartholomew County	10,000.00	10,000.00	Corporate Expectations
2025	12	-	Blackbaud	LUTHERAN SOCIAL SERVICE OF MINNESOTA	63,500.00	63,500.00	Strategic Investments
2025	12	-	Blackbaud	Cevre Kuruluslari Dayanisma Dernegi	18,750.00	18,750.00	Community Engagement
2025	12	-	Blackbaud	BONNEVILLE ENVIRONMENTAL FOUNDATION	253,000.00	253,000.00	Strategic Investments
2025	12	-	Blackbaud	Hlanganisa Community Fund	39,100.00	39,100.00	Community Engagement
2025	12	-	Blackbaud	Asilo Nicolino Gulhot Para Velhice Desamparada	33,760.00	33,760.00	Community Engagement
2025	12	-	Blackbaud	WATER ORG INC	400,000.00	400,000.00	Strategic Investments
2025	12	-	Blackbaud	WATER ORG INC	125,000.00	125,000.00	Strategic Investments
2025	12	-	Blackbaud	KNOX INFOLINK INC	10,495.00	10,495.00	Community Engagement
2025	12	-	Blackbaud	EDUCATIONMATTERS	5,000.00	5,000.00	Community Engagement
2025	12	-	Blackbaud	WARREN COUNTY AREA VOCATIONAL-TECHNICAL SCHOOL	5,000.00	5,000.00	Community Engagement
2025	12	-	Blackbaud	TENNESSEE STATE UNIVERSITY FOUNDATION	180,500.00	180,500.00	Strategic Investments
2025	12	-	Blackbaud	United Way Ghana	16,623.27	16,623.27	Strategic Investments
2025	12	-	Blackbaud	JACK AND JILL OF AMERICA FOUNDATION INC	34,500.00	34,500.00	Strategic Investments
2025	12	-	Blackbaud	HOWARD UNIVERSITY	154,653.00	316,306.00	Strategic Investments
2025	12	-	Blackbaud	AMERICAN INDIAN SCIENCE AND ENGINEERING SOCIETY	71,711.00	154,565.04	Strategic Investments
2025	12	-	Blackbaud	RIPLEY COUNTY COMMUNITY FOUNDATION INC	20,000.00	20,000.00	Corporate Expectations
2025	12	-	Blackbaud	ESKENAZI HEALTH FOUNDATION INC	100,000.00	100,000.00	Corporate Expectations
2025	12	-	Blackbaud	TRUSTEES OF PURDUE UNIVERSITY	250,000.00	250,000.00	Strategic Investments
2025	12	-	Blackbaud	Ente di Gestione delle aree protette del Ticino e del lago Maggiore	43,000.00	43,000.00	Community Engagement
2025	12	-	Blackbaud	ANCHOR HOUSE INC	141,920.00	141,920.00	Community Engagement
2025	12	-	Blackbaud	NATURE CONSERVANCY	450,000.00	450,000.00	Strategic Investments
2025	12	-	Blackbaud	EUN Partnership aisbl	57,592.75	57,592.75	Strategic Investments
2025	12	-	Blackbaud	Dream Hunt Ghana	22,241.60	22,241.60	Community Engagement
2025	12	-	Blackbaud	Dream Hunt Ghana	5,000.00	5,000.00	Community Engagement
2025	12	-	Blackbaud	Dream Hunt	(22,241.60)	(22,241.60)	Community Engagement
2025	12	-	Blackbaud	Dream Hunt	(5,000.00)	(5,000.00)	Community Engagement
2025	12	-	Blackbaud	THE SALVATION ARMY	22,026.00	22,026.00	Community Engagement
2025	12	-	Blackbaud	Blackbaud Giving Fund	(2,496,131.02)	(2,496,131.02)	Corporate Expectations
2025	12	-	United Ways - Canada	United Ways - Canada	-	8,092.26	Community Engagement
2025	12	-	United Ways - Indiana	United Ways - Indiana	-	1,216,467.70	Community Engagement
2025	12	-	United Ways - Rest of US	United Ways - Rest of US	-	1,014,587.46	Community Engagement

\$	4,603,461.24	\$	39,010,708.21	\$	42,942,246.37
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2025 Approved Grant Commitments	\$	42,942,246.37
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Approved during 2025, paid during 2025	\$	39,010,708.21
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Approved prior to 2025, paid in 2025	\$	4,603,461.24
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Commitments Paid during 2025	\$	43,614,169.45
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The Cummins Foundation, Inc.
35-6042373
Attachment 2
Part XIV - Grants Summary

	Balance As Of 1-1-25	Commitments Made In 2025 Dr	Commitments Paid In 2025 Cr	Balance As Of 12-31-25
Unpaid Commitments	5,040,498	42,942,246	(43,614,169)	4,286,531
Pre-paid Commitments	<u>(92,043)</u>			<u>(10,000)</u>
Net Unpaid Commitments	4,948,455			4,276,531

The Cummins Foundation Inc.

35-6042373

Attachment 3

Part XIV - 2025 Grant Summary - Unpaid Commitments

Balance as of 12/31/2025

The Cummins Foundation - 2024 Grant Summary - Unpaid Commitments				
Entity	12/31/2024 Balance	2025 Grant Amount	2025 Payments	12/31/2025 Balance
Heritage Fund of Bartholomew County - Office of Downtown Developme	100,000.00	0.00	(100,000.00)	\$0
Landmark Columbus Foundation - InterOculus	50,000.00	0.00	(50,000.00)	\$0
The Nature Conservancy - Minnesota	503,300.00	0.00	(503,300.00)	\$0
Indianapolis Zoo	168,000.00	0.00	(84,000.00)	\$84,000
Columbus Board of Aviation	108,789.07	0.00	(108,789.07)	\$0
Indianapolis Foundation	200,000.00	0.00	(100,000.00)	\$100,000
Vida Silvestre A.C. (Environmental, Global Giving invoice annually)	70,552.00	0.00	(49,080.00)	\$21,472
Bartholomew County School Corp.	370,054.77	0.00	(225,201.80)	\$144,853
Indiana University Foundation	25,000.00	0.00	(25,000.00)	\$0
Ivy Tech Community College	100,000.00	0.00	(100,000.00)	\$0
The Nature Conservancy	500,000.00	0.00	(500,000.00)	\$0
Landmark Columbus Foundation	150,000.00	0.00	(150,000.00)	\$0
Quest Alliance	400,093.00	12,003.00	(203,374.00)	\$208,722
YMCA of the Greater Twin Cities	22,180.00	0.00	(22,180.00)	\$0
2024 United Way campaign (all NA and Indiana)	2,272,528.75	(136,492.38)	(2,136,036.37)	\$0
Heritage Fund (AAFBC)	0.00	75,000.00	-	\$75,000
KIPP Indy Legacy High	0.00	246,500.00	(246,500.00)	\$0
Iyolosiwa, A.C.	0.00	190,580.00	(360.00)	\$190,220
Heritage Fund of Bartholomew County - Project Quest	0.00	50,000.00	-	\$50,000
GENERATION - YOU EMPLOYED INC	0.00	61,900.00	-	\$61,900
SAVE THE CHILDREN FEDERATION INC	0.00	414,193.00	-	\$414,193
AMERICAN LIBRARY ASSOCIATION	0.00	221,939.00	-	\$221,939
Heritage Fund (Pre-K)	0.00	100,000.00	-	\$100,000
ONG PARCEIROS VOLUNTARIOS	0.00	1,918.00	-	\$1,918
BIZLINK CENTRE SINGAPORE LTD	0.00	28,659.83	-	\$28,660
HOWARD UNIVERSITY	0.00	161,653.00	-	\$161,653
AMERICAN INDIAN SCIENCE AND ENGINEERING SOCIETY	0.00	82,854.04	-	\$82,854
Pacers Foundation, Inc.	0.00	100,000.00	-	\$100,000
2025 United Way campaign (all NA and Indiana)	0.00	2,239,147.42	-	\$2,239,147
Total	5,040,498	3,849,855	(4,603,821)	4,286,531

Tax-Exempt Entity Declaration and Signature for E-file

OMB No. 1545-0047

2025

Department of the Treasury
Internal Revenue Service

For calendar year 2025, or tax year beginning 01/01/2025 and ending 12/31/2025

For use with Forms 990, 990-EZ, 990-PF, 990-T, 1120-POL, 4720, 8868, 5227, 5330, and 8038-CP.
Go to www.irs.gov/Form8453TE for the latest information.

Name of filer

EIN or SSN

THE CUMMINS FOUNDATION INC.

35-6042373

Part I Type of Return and Return Information

Check the box for the type of return being filed with Form 8453-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line of the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). If you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

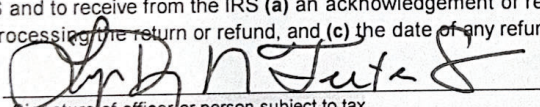
1a Form 990 check here	☐	b Total revenue, if any (Form 990, Part VIII, column (A), line 12)	1b
2a Form 990-EZ check here	☐	b Total revenue, if any (Form 990-EZ, line 9)	2b
3a Form 1120-POL check here	☐	b Total tax (Form 1120-POL, line 22)	3b
4a Form 990-PF check here	☒	b Tax based on investment income (Form 990-PF, Part V, line 5)	4b 37,209.
5a Form 8868 check here	☐	b Balance due (Form 8868, line 3c)	5b
6a Form 990-T check here	☐	b Total tax (Form 990-T, Part III, line 4)	6b
7a Form 4720 check here	☐	b Total tax (Form 4720, Part III, line 1)	7b
8a Form 5227 check here	☐	b FMV of assets at end of tax year (Form 5227, item D)	8b
9a Form 5330 check here	☐	b Tax due (Form 5330, Part II, line 19)	9b
10a Form 8038-CP check here	☐	b Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b

Part II Declaration of Officer or Person Subject to Tax

- 11a ☐ I authorize the U.S. Treasury and its designated Financial Agent to initiate an Automated Clearing House (ACH) electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.
- b ☐ If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/990-PF (as specifically identified in Part I above) to the selected state agency(ies).

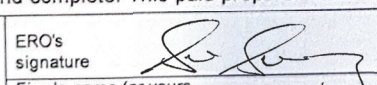
Under penalties of perjury, I declare that ☐ I am an officer of the above named entity or ☐ I am the person subject to tax with respect to (name of entity) _____, (EIN) _____.

and that I have examined a copy of the 2025 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund.

Sign Here  5/12/26 TREASURER
Signature of officer or person subject to tax Date Title, if applicable

Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions)

I declare that I have reviewed the above return and that the entries on Form 8453-TE are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The entity officer or person subject to tax will have signed this form before I submit the return. I will give a copy of all forms and information to be filed with the IRS to the officer or person subject to tax, and have followed all other requirements in Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the paid preparer, under penalties of perjury I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. This paid preparer declaration is based on all information of which I have any knowledge.

ERO's Use Only	ERO's signature 	Date 5/12/2026	Check if also paid preparer ☒	Check if self-employed ☐	ERO's SSN or PTIN P00747706
	Firm's name (or yours if self-employed), address, and ZIP code KPMG LLP 111 MONUMENT CIRCLE, SUITE 1500 INDIANAPOLIS IN 46204				EIN 13-5565207
					Phone no. 317-636-5592

Under penalties of perjury, I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all information of which the preparer has any knowledge.

Paid Preparer Use Only	Preparer's name	Preparer's signature	Date	Check if self-employed ☐	PTIN
	Firm's name				Firm's EIN
	Firm's address				Phone no.